



NASDAQ: RCEL

ASX: AVH

# Annual Meeting of Stockholders

June 5, 2024



# Welcome and Call to Order



Chairperson: Mr. Lou Panaccio, Chairman of the Board of AVITA Medical, Inc.



Experiencing Technical Difficulties?

- In the U.S., please call toll free: +1 (888) 724-2416
- Outside the U.S., please call: +1 (781) 575-2748



Questions Related to the Matters of the Meeting:

- Click the Q & A button in the upper right corner of your screen



# Representatives Present



Board of Directors	Officers	Advisors
<p><b>Lou Panaccio</b> Chair of the Board of Directors Chairperson of Today's Meeting</p> <p><b>James ("Jim") Corbett</b> Chief Executive Officer and Executive Director</p> <p><b>Jeremy Curnock Cook</b> Non-executive Director</p> <p><b>Professor Suzanne Crowe</b> Non-executive Director</p> <p><b>Jan Stern Reed</b> Non-executive Director</p> <p><b>Robert McNamara</b> Non-executive Director</p> <p><b>Cary Vance</b> Non-executive Director</p>	<p><b>David O'Toole</b> Chief Financial Officer</p> <p><b>Donna Shiroma</b> General Counsel</p>	<p><b>Coleman Wombwell</b> U.S. Legal Adviser K&amp;L Gates LLP</p> <p><b>Alden Glass</b> U.S. Legal Adviser K&amp;L Gates LLP</p> <p><b>David Morris</b> Australian Legal Adviser Lander &amp; Rogers</p>
	<p><b>Registered Public Accounting Firm</b></p>	<p><b>Edison Ponari</b> Australian Legal Adviser Lander &amp; Rogers</p>
	<p><b>Cathy Hyodo</b> Grant Thornton</p>	<p><b>Rod Somes</b> Senior Relationship Manager Computershare Australia</p> <p><b>Rory Hanley</b> Australian Corporate Secretary Acclime Australia</p> <p><b>Courtney Millen</b> Australian Corporate Secretary Acclime Australia</p>

# Inspector of Elections & Procedures



Inspector of Elections: Ashleigh Schultz, Computershare U.S.



Proof of Notice of Meeting



Presentation of List of Stockholders Entitled to Vote



Report of Quorum

# Proposal 1: Election of Directors



To elect seven directors to serve a one-year term or until their respective successors have been duly elected and qualified.

1. Lou Panaccio, Chairman of the Board of Directors
2. James Corbett, Executive Director and Chief Executive Officer
3. Jeremy Curnock Cook, Non-Executive Director
4. Professor Suzanne Crowe, Non-Executive Director
5. Jan Stern Reed, Non-Executive Director
6. Robert McNamara, Non-Executive Director
7. Cary Vance, Non-Executive Director

# Proposal 2: Appointment of Independent Public Accountant



To ratify the appointment of Grant Thornton LLP as Company's independent public accountants for the fiscal year ending December 31, 2024.

## Proposal 3: Approval of Issue of Securities



To approve the grant of restricted stock units to acquire shares of Common Stock equal in value to \$87,500, at the time of the grant, and the grant of options to acquire shares of Common Stock equal in value to \$37,500, at the time of the grant, on the terms and conditions set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.11, to Mr. Lou Panaccio.

## Proposals 4 – 8: Approval of Issue of Securities



To approve the grant of restricted stock units to acquire shares of Common Stock equal in value to \$87,500, at the time of the grant, and the grant of options to acquire shares of Common Stock equal in value to \$37,500, at the time of the grant, on the terms and conditions set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.11, to the following non-executive directors:

- Jeremy Curnock Cook, Non-Executive Director
- Professor Suzanne Crowe, Non-Executive Director
- Jan Stern Reed, Non-Executive Director
- Robert McNamara, Non-Executive Director
- Cary Vance, Non-Executive Director



# Proposal 9: Approval of Issue of Securities



To approve the grant of options to acquire 350,000 shares of Common Stock to the Company's Chief Executive Officer, Mr. James Corbett on the terms and conditions set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.11.

# Proposal 10: Approval of Issue of Securities



Advisory vote to approve the compensation of the Company's named Executive Officers.

# Polls Are Now Open



Polls for voting on all matters are open.



Proposals – The Board of Directors recommends a vote FOR all of the nominees listed in Proposal 1, and a vote FOR Proposals 2-10, except where their personal interest in a Proposal causes them to abstain.

# Thank You



Polls are closed. Meeting is Adjourned.



Please visit [ir.avitamedical.com](https://ir.avitamedical.com) link for events and presentations.



Questions Related to the Matters of the Meeting:

- Click the Q & A button in the upper right corner of your screen.



*Transforming lives.*