



Part 1 - Entity and announcement details

1.1 Name of +Entity

AVITA MEDICAL INC.

1.2 Registered Number Type

ARBN

Registration Number

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/6/2024



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

May-2024

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

AVH : CHESSE DEPOSITARY INTERESTS 5:1

+CDI Ratio

Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
66,319,710	62,183,320	4,136,390

Reason for change:

Net transfers of securities between CDIs and Common stock

as quoted / held on

NASDAQ

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

AVHAY : COMMON STOCK

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
12,545,745	13,373,023	-827,278

Reason for change:

Net transfers between CDIs and Common Stock

ASX Security Code and Description

AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
62,728,725	66,815,355	-4,086,630

Reason for change:

Net transfers between CDIs and Common Stock

ASX Security Code and Description

AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
12,800	12,800	0

**ASX Security Code and Description**

AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
20,300	20,300	0

ASX Security Code and Description

AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
270,432	270,432	0

ASX Security Code and Description

AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
30,000	30,000	0

ASX Security Code and Description

AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
30,500	30,500	0

ASX Security Code and Description

AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
22,600	22,600	0

ASX Security Code and Description

AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
16,750	16,750	0

ASX Security Code and Description

AVHABD : OPTION EXPIRING 24-JAN-2034 EX USD 15.06

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
44,500	44,500	0

ASX Security Code and Description

AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
21,580	21,580	0

ASX Security Code and Description

AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
226,296	226,296	0

ASX Security Code and Description

AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
71,700	71,700	0

ASX Security Code and Description

AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
4,000	4,000	0

ASX Security Code and Description

AVHABG : OPTION EXPIRING 30-MAY-2034 EX USD8.81

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
7,000	7,000	0

ASX Security Code and Description

AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
10,575	10,575	0

ASX Security Code and Description

AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
100,000	100,000	0

ASX Security Code and Description

AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
11,300	11,300	0

ASX Security Code and Description

AVHABF : OPTION EXPIRING 17-APR-2034 EX USD 9.70

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
12,500	12,500	0

ASX Security Code and Description

AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
4,825	4,825	0
ASX Security Code and Description		
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
57,574	57,574	0
ASX Security Code and Description		
AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
53,000	53,000	0
ASX Security Code and Description		
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
7,000	7,000	0
ASX Security Code and Description		
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
8,425	8,425	0
ASX Security Code and Description		
AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
505,143	505,143	0
ASX Security Code and Description		
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
46,750	46,750	0
ASX Security Code and Description		
AVHABB : OPTION EXPIRING 04-JAN-2034 EX USD 12.64		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
951,000	951,000	0
ASX Security Code and Description		
AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06		
		Net Difference (A-B)
		0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
5,000	5,000

ASX Security Code and Description

AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
150,000	150,000	0

ASX Security Code and Description

AVHABC : OPTION EXPIRING 09-JAN-2034 EX USD 13.49

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
90,000	90,000	0

ASX Security Code and Description

AVHABE : OPTION EXPIRING 17-FEB-2034 EX USD 17.48

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
30,000	30,000	0

ASX Security Code and Description

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
64,919,600	64,919,600	0

ASX Security Code and Description

AVHAAA : RESTRICTED US STOCK UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
203,076	203,076	0

ASX Security Code and Description

AVHAAZ : WARRANTS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
409,661	409,661	0