



Announcement Summary

Entity name

AVITA MEDICAL INC.

Date of this announcement

Friday June 07, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AVHAY	COMMON STOCK	96,253	01/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

AVHAY : COMMON STOCK

Date the +securities the subject of this notification were issued

1/6/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David O'Toole	David O'Toole	2,240
Donna Shiroma	Donna Shiroma	2,225

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02654689-3A616577?access_token=83

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

96,253





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	62,183,320

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	12,800
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	64,919,600
AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47	20,300
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	270,432
AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01	30,000
AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16	30,500
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	22,600
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	16,750
AVHAAZ : WARRANTS	409,661
AVHAY : COMMON STOCK	13,469,276
AVHABD : OPTION EXPIRING 24-JAN-2034 EX USD 15.06	44,500
AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95	21,580
AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64	226,296
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	71,700
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	4,000



AVHABG : OPTION EXPIRING 30-MAY-2034 EX USD8.81	7,000
AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	10,575
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	66,815,355
AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25	100,000
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	11,300
AVHABF : OPTION EXPIRING 17-APR-2034 EX USD 9.70	12,500
AVHAAA : RESTRICTED US STOCK UNITS	203,076
AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	4,825
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	57,574
AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43	53,000
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	7,000
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	8,425
AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17	505,143
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	46,750
AVHABB : OPTION EXPIRING 04-JAN-2034 EX USD 12.64	951,000
AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06	5,000
AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00	150,000
AVHABC : OPTION EXPIRING 09-JAN-2034 EX USD 13.49	90,000
AVHABE : OPTION EXPIRING 17-FEB-2034 EX USD 17.48	30,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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