

11 June 2024

The Manager  
Market Announcements Office  
ASX Limited  
Rialto Towers  
Level 4, 525 Collins Street  
MELBOURNE VIC 3000

Dear Sir/Madam

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Generation Development Group Limited ACN 087 334 370 (ASX: GDG) (**GDG**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) as notionally modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (ASIC Instrument)*.

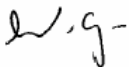
Where applicable, references in this notice are to sections of the Corporations Act as modified by the ASIC Instrument.

GDG has today issued 31,784,062 fully paid ordinary shares in GDG (**Placement Shares**) to professional and institutional investors in Australia, New Zealand and eligible institutional shareholders in certain foreign jurisdictions in accordance with the announcement by GDG on 5 June 2024.

GDG states that:

- (a) GDG issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, GDG has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to GDG; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Amanda Gawne  
Company Secretary

***This notice was authorised by the board of Generation Development Group Limited.***