



## Announcement Summary

**Entity name**

AMAERO INTERNATIONAL LTD

**Date of this announcement**

Tuesday June 11, 2024

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	OPTIONS EXPIRING 31-OCT-2033, EX \$0.248	950,000	04/06/2024
New class - code to be confirmed	OPTIONS EXPIRING 27-NOV-2033, EX \$0.173	2,500,000	04/06/2024
New class - code to be confirmed	OPTIONS EXPIRING 18-DEC-2033, EX \$0.253	3,000,000	04/06/2024
New class - code to be confirmed	OPTIONS EXPIRING 20-DEC-2033, EX \$0.243	500,000	04/06/2024
New class - code to be confirmed	OPTIONS EXPIRING 04-JUN-2034, EX \$0.407	4,125,000	04/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AMAERO INTERNATIONAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

633541634

**1.3 ASX issuer code**

3DA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/6/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTIONS EXPIRING 31-OCT-2033, EX \$0.248

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

4/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The summary of Amaero's Employee Incentive Plan and the issue of securities under Employee Incentive Plan were notified in the Notice of the Annual General Meeting and can be found here <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vgb4qhr6s619.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.24800000

**Expiry date**

31/10/2033

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

3DA : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20230929/pdf/05vgb4qhr6s619.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

**Number of +securities**

950,000

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTIONS EXPIRING 27-NOV-2033, EX \$0.173

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

4/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The summary of Amaero's Employee Incentive Plan and the issue of securities under Employee Incentive Plan were notified in the Notice of the Annual General Meeting and can be found here <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vgb4qhr6s619.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.17300000

**Expiry date**

27/11/2033

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

3DA : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20230929/pdf/05vgb4qhr6s619.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

**Number of +securities**

2,500,000

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTIONS EXPIRING 18-DEC-2033, EX \$0.253

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

4/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The summary of Amaero's Employee Incentive Plan and the issue of securities under Employee Incentive Plan were notified in the Notice of the Annual General Meeting and can be found here <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vvgb4qhr6s619.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.25300000

**Expiry date**

18/12/2033

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

3DA : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20230929/pdf/05vvgb4qhr6s619.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

**Number of +securities**

3,000,000

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTIONS EXPIRING 20-DEC-2033, EX \$0.243

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

4/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The summary of Amaero's Employee Incentive Plan and the issue of securities under Employee Incentive Plan were notified in the Notice of the Annual General Meeting and can be found here <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vvgb4qhr6s619.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.24300000

**Expiry date**

20/12/2033

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

3DA : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20230929/pdf/05vvgb4qhr6s619.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

**Number of +securities**

500,000

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTIONS EXPIRING 04-JUN-2034, EX \$0.407

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

4/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The summary of Amaero's Employee Incentive Plan and the issue of securities under Employee Incentive Plan were notified in the Notice of the Annual General Meeting and can be found here <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vvgb4qhr6s619.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.40700000

**Expiry date**

4/6/2034

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

3DA : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20230929/pdf/05vvgb4qhr6s619.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**





Issue details

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**Number of +securities**

4,125,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
3DA : ORDINARY FULLY PAID	542,206,219
3DAO : OPTION EXPIRING 02-DEC-2025	187,873,867

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
3DAAI : OPTION EXPIRING 01-AUG-2025 EX \$0.42	18,673,464
3DAAS : OPTION EXPIRING 16-DEC-2033 EX \$0.28	3,553,000
3DAAO : OPTION EXPIRING 31-OCT-2033 EX \$0.193	2,000,000
3DAAK : OPTION EXPIRING 31-OCT-2033 EX \$0.186	12,750,000
3DAAL : OPTION EXPIRING 31-OCT-2033 EX \$0.19	3,000,000
3DAAM : OPTION EXPIRING 31-OCT-2033 EX \$0.191	2,500,000
3DAAN : OPTION EXPIRING 31-OCT-2033 EX \$0.192	3,000,000
3DAAE : PERFORMANCE RIGHTS	1,546,593
3DAAR : OPTION EXPIRING 05-APR-2027 EX \$0.50	1,000,000
3DAAP : OPTION EXPIRING 08-NOV-2033 EX \$0.248	3,000,000
3DAAQ : OPTION EXPIRING 27-DEC-2026 EX \$0.24	60,542,371
3DAAH : OPTION EXPIRING 04-JUL-2025 EX \$0.42	7,520,439
New class - code to be confirmed : OPTIONS EXPIRING 31-OCT-2033, EX \$0.248	950,000
New class - code to be confirmed : OPTIONS EXPIRING 27-NOV-2033, EX \$0.173	2,500,000



New class - code to be confirmed : OPTIONS EXPIRING 18-DEC-2033, EX \$0.253	3,000,000
New class - code to be confirmed : OPTIONS EXPIRING 20-DEC-2033, EX \$0.243	500,000
New class - code to be confirmed : OPTIONS EXPIRING 04-JUN-2034, EX \$0.407	4,125,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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