



Announcement Summary

Entity name

GENETIC TECHNOLOGIES LIMITED

Date of this announcement

Wednesday June 12, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GTGAF	WARRANTS	487,500	24/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GENETIC TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

17009212328

1.3 ASX issuer code

GTG

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

25-Jan-2021 10:03

Announcement Title

New - Proposed issue of Securities - GTG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GTGAF : WARRANTS

Date the +securities the subject of this notification were issued

24/11/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by a resolution of shareholders at the Annual General Meeting of the Company held on 24/11/2021. The issue of 48,750,000 warrants has been converted to 487,500 warrants to reflect the subsequent 100:1 consolidation of the company's ordinary shares.

Issue details

Number of +securities

487,500

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in consideration for exclusive placement agent services provided to the company in January 2021.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTG : ORDINARY FULLY PAID	132,217,246

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTGAE : PERFORMANCE RIGHTS	400,000
GTGAF : WARRANTS	47,830,168