

Issue of Convertible Notes Raising up to \$1,000,000

- **Placement of Convertible Notes, raising up to \$1,000,000 before costs;**
- **Funds raised to provide a buffer to available cash in the event the challenging business conditions impacting on hospital clients worsen;**
- **The Company's directors have each subscribed for \$50,000 (subject to shareholder approval).**

Global Health Limited (**GLH** or the **Company**) advises it has conducted a placement of up to 1,000,000 Convertible Notes to raise up to \$1,000,000 from sophisticated investors and directors, key terms of which are as follow:

Total Subscription Amount	\$1,000,000
Face Value	\$1.00 per Note
Total Convertible Notes to be Issued	1,000,000
Price of any Converted Ordinary Shares	The lower of: (a) \$0.15 (b) the price representing a 10% discount to the VWAP over the 10 Business Day period on which trades of Shares were recorded up to and including the Business Day immediately prior to: a. in the event of Conversion under Condition 3.2, the Maturity Date; and b. in the event of Conversion under Condition 3.3, the date of the Notice of Conversion; and (c) the issue price of Shares pursuant to any Capital Raise, provided that the Conversion Price is subject to a minimum floor price of \$0.08 per Share.
Interest rate	12% p.a. payable quarterly in arrears
Maturity Date	36-months after subscription

The Company will be convening a Extraordinary General Meeting of shareholders in due course to seek approval for the participation by the directors and to approve the future issue of convertible notes.

GLH's Managing Director, Mathew Cherian, said "We are delighted with the strong show of support from the sophisticated investors who have participated, and I thank my fellow directors for also subscribing \$50,000 each, subject to shareholder approval."

Mr. Cherian added "With a backdrop of economic headwinds and cost pressures being experienced by our health sector customers, raising capital positions Global Health to continue to serve and expand its market presence, as it moves into the next phase of its corporate strategy. The next phase is primarily facilitated by the Company's comprehensive portfolio of healthcare applications."

This ASX announcement has been authorised by the Board of Global Health Limited (ASX:GLH) and released by the Company Secretary.

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About Global Health Limited (ASX:GLH)

Global Health Limited (ASX:GLH) is a leading provider of Digital Health solutions to the Australian Healthcare Industry. Innovation, consumer-centricity and connectivity are the foundations of the Company's vision of 'Connecting Clinicians and Consumers.'

Global Health helps streamline the delivery of healthcare services and provide better health outcomes across various health sectors, including acute and community settings.

Global Health offers a range of tailored software and SaaS solutions helping health businesses to be more efficient and deliver excellent patient care. These include electronic medical records for health delivery organisations, client management systems for community health, patient administration systems for hospitals, practice management systems, secure messaging for connected care, patient engagement platforms and consumer health records.

Located in Melbourne, Victoria the company is ISO27001 compliant.

To learn more about Global Health please visit: <http://www.global-health.com/>

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