



# ASX Announcement

## Top 20 Shareholders and Distribution Schedule

Date: 19 June 2024

Pact Group Holdings Ltd (ASX: **PGH**) (**Pact** or the **Company**) refers to the unconditional A\$0.84 cash per share off-market takeover offer by Bennamon Industries Pty Ltd for all of the ordinary shares in Pact (**Bennamon Offer**).

The Bennamon Offer closed at 7:00pm (Melbourne time) on 7 June 2024.

In accordance with ASX Listing Rule 3.4.2, Pact provides the following information in Appendix 1, as at 18 June 2024:

- a) A distribution schedule for Pact in accordance with ASX Listing Rule 4.10.7 (**Distribution Schedule**); and
- b) The names of, and percentages held by, the 20 largest shareholders in Pact in accordance with ASX Listing Rule 4.10.9 (**Top 20 Holders**).

As a consequence of the Bennamon Offer closing on 7 June 2024, the Independent Board Committee and the information sharing protocols (both of which were established to deal with issues under the takeover offer as outlined in section 4.1 of Pact's target's statement dated 13 October 2023) have also concluded.

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**This document has been authorised for release by the Company Secretary.**

## Appendix 1

### Quoted Securities – Fully Paid Ordinary Shares

#### Distribution Schedule

Distribution	Number of Shareholders	Number of Shares Held	% of Shares
1–1,000	844	320,729	0.09
1,001–5,000	602	1,539,447	0.45
5,001–10,000	169	1,267,398	0.37
10,001–100,000	217	5,653,184	1.64
100,001 and over	22	335,509,295	97.45
<b>Total</b>	<b>1,854</b>	<b>344,290,053</b>	<b>100</b>

#### Top 20 Holders

Name	Number of Shares Held	% of Total Shares
KIN GROUP PTY LTD	167,673,665	48.70
BENNAMON INDUSTRIES PTY LTD	131,801,522	38.28
COLBERN FIDUCIARY NOMINEES PTY LTD	11,857,609	3.44
STANNINGFIELD PROPRIETARY LIMITED <LIPKIES GANDUR UNIT A/C>	5,773,023	1.68
MANIPUR NOMINEES PTY LTD <THE HARRIS (MANIPUR) A/C>	5,058,024	1.47
SALVAGE PTY LTD	3,635,929	1.06
BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	2,455,233	0.71
MR CHRISTIAN JAMES HAUSTEAD	2,250,000	0.65
CITICORP NOMINEES PTY LIMITED	2,139,280	0.62
WARBONT NOMINEES PTY LTD <UNPAID ENTREPOT A/C>	564,219	0.16
J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	379,133	0.11
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	322,278	0.09
BNP PARIBAS NOMS PTY LTD	284,800	0.08
M & L SPENCER HOLDINGS PTY LTD <M & L SPENCER FAMILY A/C>	250,000	0.07
MRS PIA JANICE MCGREGOR	232,734	0.07
MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT>	178,425	0.05
DAVID TEDMAN MEDICAL PTY LTD <THE TEDMAN SUPER FUND A/C>	164,500	0.05
BNP PARIBAS NOMINEES PTY LTD <HUB24 CUSTODIAL SERV LTD>	131,558	0.04
NETWEALTH INVESTMENTS LIMITED <WRAP SERVICES A/C>	128,505	0.04
CUSTODIAL SERVICES LIMITED <BENEFICIARIES HOLDING A/C>	115,045	0.03
<b>Top 20 holders of Ordinary Fully Paid Shares</b>	<b>335,395,482</b>	<b>97.42</b>



## Unquoted Equity Securities – Performance Rights

### Distribution Schedule

Distribution	Number of Participants	Number of Performance Rights Held	% of Performance Rights
1–1,000	-	-	-
1,001–5,000	-	-	-
5,001–10,000	14	80,500	4.30
10,001–100,000	11	851,305	45.47
100,001 and over	1	940,429	50.23
<b>Total</b>	<b>26</b>	<b>1,872,234</b>	<b>100</b>