



Announcement Summary

Entity name

ELSIGHT LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 20, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---------------------------|-----------------------------|---|-------------------|
| ELS | ORDINARY FULLY PAID | 200,000 | 20/06/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELSIGHT LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

616435753

1.3 ASX issuer code

ELS

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

ELSAL : OPTION EXPIRING 23-APR-2025 EX 28C

TO (Existing Class)

ASX +security code and description

ELS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

50,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

20/6/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

20/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

50,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.28000000

Any other information the entity wishes to provide about the +securities to be quoted

Not applicable

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

ELSAAE : OPTION EXPIRING 18-JUL-2025 EX \$0.37

TO (Existing Class)**ASX +security code and description**

ELS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

50,000

The first date the options were exercised or other +convertible securities were converted**The last date the options were exercised or other +convertible securities were converted**

20/6/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

20/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

50,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.37000000

Any other information the entity wishes to provide about the +securities to be quoted

Not applicable

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

ELSAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)**ASX +security code and description**

ELS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

100,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

20/6/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

| Name of KMP | Name of registered holder | Number of options being exercised or other +convertible securities being converted |
|-------------|---------------------------|--|
| Yoav Amitai | Yoav Amitai | 100,000 |



Issue date

20/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

100,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.35000000

Any other information the entity wishes to provide about the +securities to be quoted

Not applicable





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ELS : ORDINARY FULLY PAID | 151,279,017 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ELSAAF : OPTION EXPIRING 26-MAR-2029 EX \$0.36 | 3,643,000 |
| ELSAAD : OPTION EXPIRING 18-JAN-2028 EX \$0.37 | 43,000 |
| ELSAAE : OPTION EXPIRING 18-JUL-2025 EX \$0.37 | 0 |
| ELSAAC : CONVERTIBLE NOTES | 25,083,334 |
| ELSAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 0 |
| ELSAX : OPTION EXPIRING 14-SEP-2026 EX \$0.48 | 1,100,000 |
| ELSAW : OPTION EXPIRING 14-SEP-2026 EX \$0.42 | 577,000 |
| ELSAAB : OPTION EXPIRING 30-AUG-2027 EX \$0.37 | 2,856,500 |
| ELSAL : OPTION EXPIRING 23-APR-2025 EX 28C | 654,167 |
| ELSAM : OPTION EXPIRING 15-MAY-2025 EX 34C | 50,000 |
| ELSAN : OPTION EXPIRING 12-JUN-2025 EX 32C | 100,000 |
| ELSAP : OPTION EXPIRING 27-JUL-2025 EX \$0.30 | 9,375 |
| ELSAAA : OPTION EXPIRING 25-MAY-2027 EX \$0.48 | 2,687,589 |
| ELSAU : OPTION EXPIRING 14-DEC-2026 EX \$0.38 | 50,000 |



| | |
|---|---------|
| ELSAV : OPTION EXPIRING 14-DEC-2026 EX \$0.44 | 200,000 |
| ELSAY : OPTION EXPIRING 25-APR-2027 EX \$0.43 | 200,000 |
| ELSAR : OPTION EXPIRING 01-FEB-2026 EX \$0.43 | 130,000 |