

**June 21, 2024**

## SHARE PURCHASE PLAN – CLOSING DATE REMINDER

MELBOURNE, Australia – Clean TeQ Water Limited (**Clean TeQ** or **Company**) (ASX: CNQ) reminds Eligible Shareholders that the Share Purchase Plan (**SPP**) announced on 29 April 2024 closes today at 5:00pm AEDT (**Closing Date**).

The Company would like to thank those Eligible Shareholders who have already submitted their applications under the SPP.

Under the SPP Offer, registered shareholders as at 7.00pm (AEST) on Friday, 26 April 2024 (**Record Date**) can apply for any amount of SPP Shares in the Company from a minimum of \$1,000 up to a maximum of \$30,000 worth of SPP Shares at an issue price of \$0.31 per SPP Share. Participants in the SPP Offer will also be entitled to receive one free New Option with an exercise price of \$0.45 and expiring on 30 April 2026 for every three Shares issued under the SPP Offer. The Company intends to apply for quotation of the New Options on ASX, subject to compliance with the ASX Listing Rules.

### Timeline of Key Events:

Event*	Date
Record Date to identify Eligible Shareholders entitled to participate in the SPP Offer	7.00pm (AEST) on Friday, 26 April 2024
Announcement of Placement and SPP Offer	Monday, 29 April 2024
Lodgement of Prospectus and Replacement Prospectus with ASIC and ASX	Thursday, 16 May 2024
Opening Date of Offers	Thursday, 16 May 2024
Lodgement of Supplementary Prospectus	Wednesday, 5 June 2024
Closing Date of Offers	5.00pm (AEST) on Friday, 21 June 2024
Announcement of SPP Offer results	Wednesday, 26 June 2024
Issue of New Securities	Thursday, 27 June 2024
Official Quotation of SPP Shares on ASX	Friday, 28 June 2024
Subject to satisfying ASX requirements, Official Quotation of New Options under the Offers	Friday, 28 June 2024

*\* Note: These dates are indicative only and subject to change. The commencement of trading and quotation of the New Securities is subject to confirmation from the ASX. Subject to the Corporations Act and ASX Listing Rules, the Company reserves the right to vary these times and dates (other than in respect of events that have already occurred) in its absolute discretion by sending a revised timetable to ASX.*

If you have any questions regarding the SPP or how to deal with the offer, please contact your stockbroker or professional adviser, or Hannah Howlett on +61 (0) 450 648 064 from 8.30am to 5.00pm (AEST) Monday to Friday.

This announcement has been authorised for release to the ASX by the Board of Directors of Clean TeQ Water Limited.

**For more information, please contact:**

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**About Clean TeQ Water Limited (ASX: CNQ)** – Clean TeQ Water is a global technology leader headquartered in Melbourne, Australia, specialising in providing economic and environmentally sustainable solutions to address critical issues related to freshwater scarcity, mine tailings, and metal recovery. While the company has traditionally implemented projects using the engineering, procurement, and construction (EPC) approach, there is a strategic shift towards projects that generate annuity income or equity through technology license agreements to provide a more sustainable and long-term business model. Clean TeQ Water's core markets include water and wastewater recycling, lithium production, and the remining and rehabilitation of mine tailings. These markets reflect a commitment to addressing environmental challenges and promoting responsible resource management. The company has a presence in various locations, with offices in Melbourne, Perth, Darwin, Leeuwarden (Netherlands), Beijing, and Tianjin. Additionally, Clean TeQ Water has established partnerships in Africa and Latin America, showcasing its commitment to addressing global challenges and collaborating with stakeholders on an international level.

For more information about Clean TeQ Water please visit [www.cleanteqwater.com](http://www.cleanteqwater.com). To subscribe to our company updates, please visit [Subscribe For Updates | Clean TeQ Water](#).