

ASX ANNOUNCEMENT

21 June 2024

SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5) OF THE CORPORATIONS ACT 2001 (“Act”)

On 21 June 2024, Biome Australia Limited (“the Company”) (ASX:BIO) issued a total of 2,131,404 fully paid ordinary shares (“Shares”) in the capital of the Company following the exercise of options. Through the exercise of options, the Company received \$639,421.

Biome reiterates the company has been cash flow positive for the past two quarters and expects a third cash flow positive quarter in Q4 FY24. The receipt of these funds will increase Biome’s cash balance at the close of FY24.

Biome Australia Founder and Managing Director, Blair Vega Norfolk, says:

“As we reach the close of FY24, I want to thank our shareholders for all their support throughout the financial year. In Q1 FY25 I look forward to sharing the Biome-27 Strategic Plan and FY25 strategy in support of our core mission to improve health outcomes and the quality of life of Australians.”

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the on sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) The Company issued a total of 2,131,404 Shares on 21 June 2024 without disclosure to investors under Part 6D.2 of the Act.
- (b) The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) There is no information:
 - (i) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

B. The rights and liabilities attaching to the Shares.

The relevant Appendix 2A was lodged via ASX on-line forms.

-Ends-

Authorised by the Board.

About Biome Australia Limited

Biome Australia develops, licenses, commercialises and markets innovative, evidence-based live biotherapeutics (probiotics) and complementary medicines, many of which are supported by clinical research. Biome aims to improve health outcomes and quality of life and make its products accessible to all.

Incorporated in Australia in 2018, Biome distributes locally and abroad. In partnership with some of the world's leading organisations in microbiome research and development, Biome produced several unique live biotherapeutic (probiotic) products with innovative delivery technologies that improve their stability and efficacy to create its flagship range of complementary medicines: Activated Probiotics.

Supported by clinical research, including randomised double-blind placebo-controlled trials, Activated Probiotics help prevent and support the management of various health concerns, including low mood and sleep, bone health, iron malabsorption, mild eczema and IBS. Through practitioner-only distribution, Biome is committed to educating health professionals on the newfound systemic health effects of the gut microbiota, helping them to provide innovative, evidence-based natural medicines for the management of some of humanity's most prevalent and chronic health concerns.

For more information visit: www.biomeaustralia.com

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