



ASX Announcement

27 June 2024

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

ISSUE AND ALLOTMENT OF SHARES - CLEANSING STATEMENT

The Directors of Sports Entertainment Group Limited (ASX: SEG) (**Company**) announce that they have issued and allotted 2,272,727 ordinary shares at a purchase price of \$0.22.

The shares have been issued under the Company's 15% placement capacity under Listing Rule 7.1.

As required by section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company advises:

1. the Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act.
4. as at the date of this Notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

For further information, please contact:

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