



## Announcement Summary

**Entity name**

UNITH LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 27, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
UNTAG	PERFORMANCE RIGHTS	2,750,000	Other	26/06/2024
UNTAA	OPTION EXPIRING 01-MAR-2024 EX \$0.035	462,222	Expiry of option or other convertible security without exercise or conversion	26/06/2024
UNTAB	OPTION EXPIRING 01-MAR-2025 EX \$0.04	1,986,667	Cancellation by agreement between the entity and the holder	26/06/2024
UNTAC	OPTION EXPIRING 01-MAR-2026 EX \$0.05	1,986,667	Cancellation by agreement between the entity and the holder	26/06/2024
UNTAD	OPTION EXPIRING 01-MAR-2027 EX \$0.06	2,306,667	Cancellation by agreement between the entity and the holder	26/06/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

UNITH LTD

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

13083160909

**1.3 ASX issuer code**

UNT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/6/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

UNTA A : OPTION EXPIRING 01-MAR-2024 EX \$0.035

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

462,222

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

26/6/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

UNTAB : OPTION EXPIRING 01-MAR-2025 EX \$0.04

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

1,986,667

**Reason for cessation**

Cancellation by agreement between the entity and the holder

**Date of cessation**

26/6/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

UNTAC : OPTION EXPIRING 01-MAR-2026 EX \$0.05

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

1,986,667

**Reason for cessation**

Cancellation by agreement between the entity and the holder

**Date of cessation**

26/6/2024

**Is the entity paying any consideration for the cessation?**

No



**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

UNTAD : OPTION EXPIRING 01-MAR-2027 EX \$0.06

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

2,306,667

**Reason for cessation**

Cancellation by agreement between the entity and the holder

**Date of cessation**

26/6/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

UNTAG : PERFORMANCE RIGHTS

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

2,750,000

**Reason for cessation**

Other

**Please provide additional details**

Cancellation of performance rights due to employees leaving

**Date of cessation**

26/6/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
UNT : ORDINARY FULLY PAID	1,223,437,371
UNTOA : OPTION EXPIRING 31-MAR-2026	172,157,510
UNTO : OPTION EXPIRING 25-JUL-2024	270,113,649

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
UNTAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	121,500,000
UNTAG : PERFORMANCE RIGHTS	20,423,948
UNTAQ : OPTION EXPIRING 30-SEP-2024 EX \$0.023	172,157,501
UNTAA : OPTION EXPIRING 01-MAR-2024 EX \$0.035	0
UNTAB : OPTION EXPIRING 01-MAR-2025 EX \$0.04	1,740,000
UNTAC : OPTION EXPIRING 01-MAR-2026 EX \$0.05	1,740,000
UNTAD : OPTION EXPIRING 01-MAR-2027 EX \$0.06	2,200,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.