



Announcement Summary

Entity name
UNITH LTD

Date of this announcement
Thursday June 27, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
UNTAG	PERFORMANCE RIGHTS	10,500,000	26/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UNITH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

13083160909

1.3 ASX issuer code

UNT

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

UNTAG : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

26/6/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02448596-3A580429?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of performance rights to new hires.
20% (2,100,000) will vest on 30 June 2024
30% (3,150,000) will vest on 30 June 2025
50% (5,250,000) will vest on 30 June 2026

Issue details

Number of +securities

10,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UNT : ORDINARY FULLY PAID	1,223,437,371
UNTOA : OPTION EXPIRING 31-MAR-2026	172,157,510
UNTO : OPTION EXPIRING 25-JUL-2024	270,113,649

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UNTAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	121,500,000
UNTAG : PERFORMANCE RIGHTS	33,673,948
UNTAQ : OPTION EXPIRING 30-SEP-2024 EX \$0.023	172,157,501
UNTAA : OPTION EXPIRING 01-MAR-2024 EX \$0.035	462,222
UNTAB : OPTION EXPIRING 01-MAR-2025 EX \$0.04	3,726,667
UNTAC : OPTION EXPIRING 01-MAR-2026 EX \$0.05	3,726,667
UNTAD : OPTION EXPIRING 01-MAR-2027 EX \$0.06	4,506,667



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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