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Sydney NSW 2000 Australia  
GPO Box 3698  
Sydney NSW 2001

[challenger.com.au](http://challenger.com.au)

Telephone 02 9994 7000

1 July 2024

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

**Re: Notice of change of interests of substantial holder – PEXA Group Limited (PXA)**

We attach a notice of change of interests of substantial holder in Pexa Group Limited. The notice is given by Challenger Limited and each of its associated entities named in Annexure 2 to the notice and Apollo Global Management, Inc. and its controlled entities named in Annexure 3 to the notice.

Yours faithfully



**Linda Matthews**  
Company Secretary

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**Sydney** Level 2, 5 Martin Place, Sydney NSW 2000 Australia, GPO Box 3698 Sydney NSW 2001, Telephone 02 9994 7000  
**Melbourne** Level 19, 31 Queen Street PO Box 297, Flinders Lane, Melbourne VIC 3000 Telephone 02 9994 7000  
**Brisbane** Level 6, 215 Adelaide Street GPO Box 3234, Brisbane QLD 4000 Telephone 07 3136 5400  
**Perth** Level 26, 140 St Georges Terrace, Perth WA 6000 Telephone 08 6466 9613  
**Adelaide** Level 7, Suite 714, 147 Pirie Street, Adelaide SA 5000 Telephone 08 8427 9511

Challenger Limited ABN 85 106 842 371 | Challenger Group Services Pty Limited ABN 91 085 657 307  
Challenger Life Company Limited ABN 44 072 486 938 AFSL 234670 | Challenger Investment Partners Limited ABN 29 092 382 842 AFSL 234 678  
Challenger Retirement and Investment Services Limited ABN 80 115 534 453 AFSL295642 RSE Licence No. L0001304  
Challenger Mortgage Management Pty Ltd ABN 72 087 271 109 | Challenger Securitisation Management Pty Ltd ABN 56 100 346 898 AFSL 244593  
Challenger Investment Solutions Management Pty Ltd ABN 63 130 035 353 AFSL 487354

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme

**PEXA GROUP LIMITED**

ACN/ARSN

**629 193 764****1. Details of substantial holder(1)****Challenger Limited (and its entities listed in Annexure 2)**

Name

**Apollo Global Management, Inc. (and its controlled entities from time to time which, as at the date of this notice, are as listed in Annexure 3)**

ACN/ARSN (if applicable)

**106 842 371 (Challenger Limited)**

There was a change in the interests of the substantial holder on

**27/06/2024**

The previous notice was given to the company on

**25/03/2024**

The previous notice was dated

**25/03/2024****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary Fully Paid</b>	<b>11,506,274</b>	<b>6.49%</b>	<b>9,685,841</b>	<b>5.46%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>Refer Annexure 1</b>	<b>Challenger Limited (and its entities listed in Annexure 2)</b>  <b>Apollo Global Management, Inc. (and its controlled entities from time to time which, as at the date of this notice, are as listed in Annexure 3)</b>	<b>Refer Annexure 1</b>	<b>Refer Annexure 1</b>	<b>Refer Annexure 1</b>	<b>Refer Annexure 1</b>

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>Challenger Limited (and its entities listed in Annexure 2)</b>  <b>Apollo Global Management, Inc. (and its controlled entities from time to time which, as at the date of this notice, are as listed in Annexure 3)</b>	<b>Citicorp Nominees Pty Limited</b>	<b>Citicorp Nominees Pty Limited</b>	<b>Ordinary Fully Paid securities purchased and sold on market and acquired and sold via off market transfer by Challenger Limited (and its entities listed in Annexure 2) and obtains a relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth).</b>	<b>1,964,043 (Ordinary Fully Paid)</b>	<b>1,964,043</b>

As above	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	As above	4,199,484 (Ordinary Fully Paid)	4,199,484
As above	J. P. Morgan Nominees Australia Pty Limited	J. P. Morgan Nominees Australia Pty Limited	As above	2,197,025 (Ordinary Fully Paid)	2,197,025
As above	BNP Paribas Nominees Pty Limited	BNP Paribas Nominees Pty Limited	As above	1,206,699 (Ordinary Fully Paid)	1,206,699
As above	UBS Nominees Pty Limited	UBS Nominees Pty Limited	As above	118,590 (Ordinary Fully Paid)	118,590

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Challenger Limited (and its entities listed in Annexure 2)	Level 2, 5 Martin Place, Sydney NSW 2000
Apollo Global Management, Inc.	9 West 57th Street, 42nd Floor, New York NY 10019

#### Signature

print name **Linda Matthews** Capacity **Company Secretary of Challenger Limited**

sign here \_\_\_\_\_ date **01/07/2024**

#### DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Linda Matthews  
Company Secretary of Challenger Limited

**Transactions:****Company****Name/Scheme:** PEXA GROUP LIMITED (PXA)**As at:** 27/06/2024**Class of security:** Ordinary Fully Paid

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
	Challenger Limited (and its entities listed in Annexure 2)				
	Apollo Global Management, Inc. (and its controlled entities from time to time which, as at the date of this notice, are as listed in Annexure 3)				
25/03/2024	As above	Sell	1,069,661	-80,692	80,692
25/03/2024	As above	Sell	846,455	-63,854	63,854
25/03/2024	As above	Sell	178,520	-13,467	13,467
25/03/2024	As above	Sell	295,611	-22,300	22,300
25/03/2024	As above	Sell	88,206	-6,654	6,654
25/03/2024	As above	Sell	681,165	-51,385	51,385
25/03/2024	As above	Sell	117,224	-8,843	8,843
25/03/2024	As above	Sell	125,389	-9,459	9,459
25/03/2024	As above	Sell	388,801	-29,330	29,330
25/03/2024	As above	Sell	792,052	-59,750	59,750
25/03/2024	As above	Sell	718,189	-54,178	54,178
25/03/2024	As above	Sell	851,797	-64,257	64,257
25/03/2024	As above	Sell	73,319	-5,531	5,531
27/03/2024	As above	Sell	68,783	-5,052	5,052
27/03/2024	As above	Sell	5,069	-372	372
27/03/2024	As above	Sell	6,350	-466	466
27/03/2024	As above	Sell	5,355	-393	393
27/03/2024	As above	Sell	5,900	-433	433
27/03/2024	As above	Sell	2,902	-213	213
27/03/2024	As above	Sell	139,200	-10,224	10,224
27/03/2024	As above	Sell	230,488	-16,929	16,929
27/03/2024	As above	Sell	834,150	-61,267	61,267
27/03/2024	As above	Sell	57,183	-4,200	4,200
27/03/2024	As above	Sell	91,411	-6,714	6,714
27/03/2024	As above	Sell	97,756	-7,180	7,180
27/03/2024	As above	Sell	303,152	-22,266	22,266
27/03/2024	As above	Sell	617,604	-45,362	45,362
27/03/2024	As above	Sell	559,999	-41,131	41,131
27/03/2024	As above	Sell	664,181	-48,783	48,783
27/03/2024	As above	Sell	531,135	-39,011	39,011
27/03/2024	As above	Sell	7,944	-583	583
27/03/2024	As above	Sell	1,335	-98	98
27/03/2024	As above	Sell	2,207	-162	162
27/03/2024	As above	Sell	654	-48	48
27/03/2024	As above	Sell	545	-40	40
27/03/2024	As above	Sell	872	-64	64
27/03/2024	As above	Sell	940	-69	69
03/04/2024	As above	Buy	359,051	27,281	27,281
03/04/2024	As above	Buy	155,855	11,842	11,842
03/04/2024	As above	Buy	304,919	23,168	23,168
03/04/2024	As above	Buy	185,441	14,090	14,090
11/04/2024	As above	Buy	85,203	7,100	7,100
01/05/2024	As above	Buy - Transfer	1,363,545	111,219	111,219
01/05/2024	As above	Sell - Transfer	1,363,545	-111,219	111,219
15/05/2024	As above	Sell	1,301,744	-90,524	90,524
16/05/2024	As above	Sell	34,624	-2,388	2,388
16/05/2024	As above	Sell	53,444	-3,686	3,686
16/05/2024	As above	Sell	116,473	-8,033	8,033
16/05/2024	As above	Sell	49,138	-3,389	3,389
16/05/2024	As above	Sell	108,252	-7,466	7,466

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
16/05/2024	As above	Sell	15,456	-1,066	1,066
16/05/2024	As above	Sell	8,584	-592	592
16/05/2024	As above	Sell	43,222	-2,981	2,981
16/05/2024	As above	Sell	20,401	-1,407	1,407
16/05/2024	As above	Sell	72,960	-5,032	5,032
16/05/2024	As above	Sell	55,431	-3,823	3,823
16/05/2024	As above	Sell	37,756	-2,604	2,604
16/05/2024	As above	Sell	2,182,776	-150,445	150,445
16/05/2024	As above	Sell	5,597	-386	386
17/05/2024	As above	Sell	332	-23	23
17/05/2024	As above	Sell	552,376	-38,510	38,510
17/05/2024	As above	Sell	361	-25	25
17/05/2024	As above	Sell	535	-37	37
17/05/2024	As above	Sell	694	-48	48
17/05/2024	As above	Sell	202	-14	14
17/05/2024	As above	Sell	419	-29	29
17/05/2024	As above	Sell	87	-6	6
17/05/2024	As above	Sell	145	-10	10
17/05/2024	As above	Sell	1,040	-72	72
17/05/2024	As above	Sell	477	-33	33
17/05/2024	As above	Sell	1,098	-76	76
17/05/2024	As above	Sell	520	-36	36
17/05/2024	As above	Sell	58	-4	4
20/05/2024	As above	Sell	23,424	-1,620	1,620
20/05/2024	As above	Sell	145,087	-10,034	10,034
20/05/2024	As above	Sell	158,245	-10,944	10,944
20/05/2024	As above	Sell	232,306	-16,066	16,066
20/05/2024	As above	Sell	305,761	-21,146	21,146
20/05/2024	As above	Sell	296,557	-20,521	20,521
20/05/2024	As above	Sell	85,485	-5,912	5,912
20/05/2024	As above	Sell	181,134	-12,527	12,527
20/05/2024	As above	Sell	35,946	-2,486	2,486
20/05/2024	As above	Sell	64,793	-4,481	4,481
20/05/2024	As above	Sell	453,623	-31,372	31,372
20/05/2024	As above	Sell	205,903	-14,240	14,240
20/05/2024	As above	Sell	488,225	-33,765	33,765
20/05/2024	As above	Sell	223,934	-15,487	15,487
21/05/2024	As above	Buy	870,716	58,484	58,484
22/05/2024	As above	Sell	383,320	-26,359	26,359
22/05/2024	As above	Sell	47,884	-3,285	3,285
22/05/2024	As above	Sell	70,288	-4,822	4,822
22/05/2024	As above	Sell	25,873	-1,775	1,775
22/05/2024	As above	Sell	54,808	-3,760	3,760
22/05/2024	As above	Sell	10,874	-746	746
22/05/2024	As above	Sell	19,606	-1,345	1,345
22/05/2024	As above	Sell	137,268	-9,417	9,417
22/05/2024	As above	Sell	62,300	-4,274	4,274
22/05/2024	As above	Sell	147,748	-10,136	10,136
22/05/2024	As above	Sell	67,767	-4,649	4,649
22/05/2024	As above	Sell	7,084	-486	486
22/05/2024	As above	Sell	43,905	-3,012	3,012
22/05/2024	As above	Buy	695,406	47,707	47,707
23/05/2024	As above	Sell	2,121	-146	146
23/05/2024	As above	Sell	23,767	-1,643	1,643
23/05/2024	As above	Sell	227,223	-15,708	15,708
23/05/2024	As above	Sell	495,397	-34,247	34,247
23/05/2024	As above	Sell	208,909	-14,442	14,442
23/05/2024	As above	Sell	460,275	-31,819	31,819
23/05/2024	As above	Sell	65,745	-4,545	4,545
23/05/2024	As above	Sell	36,467	-2,521	2,521
23/05/2024	As above	Sell	183,783	-12,705	12,705
23/05/2024	As above	Sell	86,735	-5,996	5,996
23/05/2024	As above	Sell	235,699	-16,294	16,294
23/05/2024	As above	Sell	160,551	-11,099	11,099
23/05/2024	As above	Sell	13,178	-907	907
23/05/2024	As above	Sell	147,214	-10,177	10,177
23/05/2024	As above	Sell	14,369	-989	989
23/05/2024	As above	Sell	21,096	-1,452	1,452
23/05/2024	As above	Sell	7,759	-534	534
23/05/2024	As above	Sell	16,447	-1,132	1,132
23/05/2024	As above	Sell	3,269	-225	225
23/05/2024	As above	Sell	5,884	-405	405
23/05/2024	As above	Sell	41,219	-2,837	2,837
23/05/2024	As above	Sell	18,699	-1,287	1,287
23/05/2024	As above	Sell	44,372	-3,054	3,054

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
23/05/2024	As above	Sell	20,341	- 1,400	1,400
28/05/2024	As above	Sell	988,307	- 68,641	68,641
28/05/2024	As above	Sell	1,929	- 133	133
28/05/2024	As above	Sell	305	- 21	21
28/05/2024	As above	Sell	2,973	- 205	205
28/05/2024	As above	Sell	6,467	- 446	446
28/05/2024	As above	Sell	2,726	- 188	188
28/05/2024	As above	Sell	6,003	- 414	414
28/05/2024	As above	Sell	856	- 59	59
28/05/2024	As above	Sell	479	- 33	33
28/05/2024	As above	Sell	2,393	- 165	165
28/05/2024	As above	Sell	1,131	- 78	78
28/05/2024	As above	Sell	3,074	- 212	212
28/05/2024	As above	Sell	2,103	- 145	145
29/05/2024	As above	Sell	8,476	- 585	585
29/05/2024	As above	Sell	12,445	- 859	859
29/05/2024	As above	Sell	4,578	- 316	316
29/05/2024	As above	Sell	9,707	- 670	670
29/05/2024	As above	Sell	1,927	- 133	133
29/05/2024	As above	Sell	7,780	- 537	537
29/05/2024	As above	Sell	24,311	- 1,678	1,678
29/05/2024	As above	Sell	11,040	- 762	762
29/05/2024	As above	Sell	26,151	- 1,805	1,805
29/05/2024	As above	Sell	11,996	- 828	828
29/05/2024	As above	Sell	1,260	- 87	87
29/05/2024	As above	Sell	3,477	- 240	240
30/05/2024	As above	Sell	37,212	- 2,575	2,575
30/05/2024	As above	Sell	40,593	- 2,809	2,809
30/05/2024	As above	Sell	59,597	- 4,124	4,124
30/05/2024	As above	Sell	21,937	- 1,518	1,518
30/05/2024	As above	Sell	46,475	- 3,216	3,216
30/05/2024	As above	Sell	9,220	- 638	638
30/05/2024	As above	Sell	16,619	- 1,150	1,150
30/05/2024	As above	Sell	116,376	- 8,053	8,053
30/05/2024	As above	Sell	52,819	- 3,655	3,655
30/05/2024	As above	Sell	125,263	- 8,668	8,668
30/05/2024	As above	Sell	57,444	- 3,975	3,975
30/05/2024	As above	Sell	6,012	- 416	416
31/05/2024	As above	Sell	82,297	- 5,626	5,626
31/05/2024	As above	Sell	120,812	- 8,259	8,259
31/05/2024	As above	Sell	44,454	- 3,039	3,039
31/05/2024	As above	Sell	94,204	- 6,440	6,440
31/05/2024	As above	Sell	18,694	- 1,278	1,278
31/05/2024	As above	Sell	33,703	- 2,304	2,304
31/05/2024	As above	Sell	235,919	- 16,128	16,128
31/05/2024	As above	Sell	107,076	- 7,320	7,320
31/05/2024	As above	Sell	253,911	- 17,358	17,358
31/05/2024	As above	Sell	116,467	- 7,962	7,962
31/05/2024	As above	Sell	12,185	- 833	833
31/05/2024	As above	Sell	75,451	- 5,158	5,158
03/06/2024	As above	Sell	15,443	- 1,045	1,045
03/06/2024	As above	Sell	147,649	- 9,991	9,991
03/06/2024	As above	Sell	443,040	- 30,000	30,000
03/06/2024	As above	Sell	104,334	- 7,060	7,060
03/06/2024	As above	Sell	153,176	- 10,365	10,365
03/06/2024	As above	Sell	56,364	- 3,814	3,814
03/06/2024	As above	Sell	119,423	- 8,081	8,081
03/06/2024	As above	Sell	23,689	- 1,603	1,603
03/06/2024	As above	Sell	42,724	- 2,891	2,891
03/06/2024	As above	Sell	299,096	- 20,239	20,239
03/06/2024	As above	Sell	135,753	- 9,186	9,186
03/06/2024	As above	Sell	321,914	- 21,783	21,783
03/06/2024	As above	Sell	95,659	- 6,473	6,473
06/06/2024	As above	Sell	954,376	- 65,000	65,000
19/06/2024	As above	Buy	539,151	37,987	37,987
27/06/2024	As above	Buy	46,718	3,381	3,381
27/06/2024	As above	Buy	43,816	3,171	3,171
27/06/2024	As above	Buy	38,510	2,787	2,787
27/06/2024	As above	Buy	12,781	925	925
27/06/2024	As above	Buy	21,169	1,532	1,532
27/06/2024	As above	Buy	7,323	530	530
27/06/2024	As above	Buy	44,452	3,217	3,217
27/06/2024	As above	Buy	25,964	1,879	1,879
27/06/2024	As above	Buy	77,642	5,619	5,619
27/06/2024	As above	Sell	1,660,188	- 120,000	120,000
27/06/2024	As above	Buy	25,922	1,876	1,876
			<b>Total Number of Securities</b>	<b>- 1,820,433</b>	

## Annexure 2

This is page 1 of 2 of Annexure 2 referred to in ASIC Form 604 - change of interest holder



**Linda Matthews - Company Secretary of Challenger Limited**  
01/07/2024

Company Name	ACN / Company Number	Country of Incorporation
Challenger Limited	106842371	Australia
255 Finance Group Pty Ltd	628853056	Australia
255 Finance Investments Pty Ltd	164516401	Australia
255 Finance Pty Ltd	168112507	Australia
255 Finance Services Pty Ltd	168107355	Australia
Alphinity Investment Management Pty Ltd	140833709	Australia
Ardea Investment Management Pty Ltd	132902722	Australia
Ardea Investment Management (UK) Limited	13043903	United Kingdom
Artega Investment Administration Pty Limited	661042093	Australia
Bentham Asset Management Pty Ltd	140833674	Australia
CDPG Australia Pty Limited	124498095	Australia
Challenger DPG France II SAS	495391062	France
Challenger Financial Services Pty Limited	087464131	Australia
Challenger Funds Management (Asia) Pte Ltd	202113533D	Singapore
Challenger Funds Management Holdings Pty Limited	107728030	Australia
Challenger Group Holdings Limited	002993302	Australia
Challenger Group Pty Limited	003374196	Australia
Challenger Group Services Pty. Ltd.	085657307	Australia
Challenger Holdco2 Holdings Pty Ltd	646761275	Australia
Challenger Holdco3 Holdings Pty Ltd	657425744	Australia
Challenger Home Loan Corporation Pty Ltd	058891302	Australia
Challenger Investment Partners Limited	092382842	Australia
Challenger Investment Solutions Management Pty Ltd	130035353	Australia
Challenger Japan Holdings Kabushiki Kaisha	0100-01-182399	Japan
Challenger Japan Holdings Pty Limited	617208205	Australia
Challenger Japan Kabushiki Kaisha	0100-01-182920	Unknown
Challenger Kabushiki Kaisha	0100-01-182872	Unknown
Challenger Life CDI Nominees Pty Ltd	055293644	Australia
Challenger Life Company Holdings Pty Ltd	006381193	Australia
Challenger Life Company Limited	072486938	Australia
Challenger Life Debt Investments (Europe) Limited	7626067	United Kingdom
Challenger Life Fund Property Investments Pty Ltd	161212693	Australia
Challenger Life Investments UK Limited	6067787	United Kingdom
Challenger Life Nominees No.2 Pty Ltd	078627013	Australia
Challenger Life Nominees No.3 Pty Limited	151482147	Australia
Challenger Life Nominees Pty Ltd	091336793	Australia
Challenger Life Subsidiary Holdings Pty Limited	099742122	Australia
Challenger Management Services (UK) Limited	6393787	United Kingdom
Challenger Mortgage Management Pty Ltd	087271109	Australia
Challenger Non-conforming Finance Pty Ltd	107725486	Australia
Challenger Retirement and Investment Services Limited	115534453	Australia
Challenger Securitisation Management Pty Ltd	100346898	Australia
Challenger Special Servicing Pty Ltd	107707415	Australia
Challenger Treasury Limited	093307996	Australia
Challenger Wholesale Finance Holdings Pty Limited	087284240	Australia
Challenger Wind Holdings Pty Limited	151496061	Australia
CLS US Holdings, LLC	5302598	United States
CPHIC Investments Pty Ltd	093340526	Australia
Cultiv8 Carry Services Pty Ltd	661978356	Australia

## Annexure 2

This is page 2 of 2 of Annexure 2 referred to in ASIC Form 604 - change of interest holder



**Linda Matthews - Company Secretary of Challenger Limited**

01/07/2024

Company Name	ACN / Company Number	Country of Incorporation
Cultiv8 Funds Management Pty Ltd	659433593	Australia
Cultiv8 GPCo Pty Ltd	655 779 105	Australia
Eiger Capital Pty Limited	631838607	Australia
Fidante Partners (Guernsey) Limited	40288	Guernsey
Fidante Partners AAM Holdings Pty Limited	636490189	Australia
Fidante Partners AB	559327-5497	Sweden
Fidante Partners Alphinity Holdings Pty Ltd	140716016	Australia
Fidante Partners Ardea Holdings Pty Ltd	133865853	Australia
Fidante Partners Bentham Holdings Pty Ltd	140715573	Australia
Fidante Partners Cultiv8 Holdings Pty Ltd	659373109	Australia
Fidante Partners Eiger Holdings Pty Limited	631837360	Australia
Fidante Partners Europe Limited	4040660	United Kingdom
Fidante Partners FME Holdings Limited	11410594	United Kingdom
Fidante Partners Holdco1 Pty Limited	666942196	Australia
Fidante Partners Holdings (Guernsey) Limited	43315	Guernsey
Fidante Partners Holdings Europe Limited	6172534	United Kingdom
Fidante Partners Holdings Pty Limited	123318650	Australia
Fidante Partners Lennox Holdings Pty Limited	616975565	Australia
Fidante Partners Limited	002835592	Australia
Fidante Partners Liquid Strategies ICAV	C139635	Ireland
Fidante Partners Merlon Holdings Pty Ltd	140715662	Australia
Fidante Partners Novaport Holdings Pty Ltd	140715797	Australia
Fidante Partners Ox Holdings Pty Ltd	649174087	Australia
Fidante Partners Services Limited	119605373	Australia
Fidante Partners System Holdings Pty Ltd	678592928	Australia
Fidante Partners Wavestone Holdings Pty Limited	133626276	Australia
Fidante Partners Whitehelm Holdings Pty Ltd	169043903	Australia
FME Asset Management Limited	11064883	United Kingdom
Greencape Capital Pty Ltd	120328529	Australia
Kabushiki Kaisha C & K	0104-01-067168	Japan
Kudu Investment Partners I, Lp	47-2497501	Unknown
Lease Collateral No.2 Pty Ltd	168112481	Australia
Lease Collateral Pty Ltd	168112472	Australia
Lease Funding Management Pty Ltd	168112490	Australia
Lending JV Holdco Pty Ltd	661671683	Australia
Lennox Capital Partners Pty Limited	617001966	Australia
Merlon Capital Partners Pty Ltd	140833683	Australia
Novaport Capital Pty Ltd	140833656	Australia
Oaklands Hill Pty Ltd	149814559	Australia
Oaklands Hill Wind Farm Pty Ltd	126595935	Australia
Offshore Reinsurer (Bermuda) Company Limited	51746	Bermuda
Ox Capital Management Pty Ltd	648887914	Australia
Resonance Asset Management Limited	9028327	United Kingdom
The Liberty Group Consortium Pty Ltd	082564289	Australia
TLGH Pty Limited	092927467	Australia
US LLC Holdings Pty Ltd	130888292	Australia
US LLC Investments LLC	36-4811214	United States
Water Ventures Limited	9592184	United Kingdom
Wavestone Capital Pty Limited	120179419	Australia



**Annexure 3**

This is page 1 of 1 of Annexure 3 referred to in ASIC Form 604 - change of interest holder



**Linda Matthews - Company Secretary of Challenger Limited**

01/07/2024

<b>Company Name</b>	<b>Company Number</b>	<b>State of Incorporation/Country of Incorporation</b>
Apollo Management Holdings, L.P.	4291041	Delaware, USA
Athene Life Re Ltd	43286	Bermuda
AP Liberty GP, LLC	WC-4527	Cayman Islands
AP Liberty LP (with AP Liberty GP, LLC acts as general partner of AP Liberty LP)	WC-113262	Cayman Islands