

Notice given in accordance with Australian Securities and Investments Commission
Corporations Act 2001 Subsection 259C(2) Exemption

To: **Company Announcements Office**
The Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Name of Company National Australia Bank Limited (ACN 004 044 937) (the Company) gives notice of the aggregated percentage of voting shares in the Company, in respect of which its associated entities have the power to control voting or disposal of in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Law

1. Previous Notice Particulars of the aggregated percentage of voting shares in the Company at the time at which it was last required to give a notice to the Australian Securities Exchange (the ASX) are contained in the notice given to the ASX on: **4/04/2024**

The notice was dated (d/m/y) **28/03/2024**

2. Issued Share Capital **3,096,494,372** Ordinary shares in the capital of the Company has been issued as at **28-Jun-24**

3. Previous and present aggregated % of voting shares The aggregated number and percentage of shares in each class of voting shares in the Company in respect of which its controlled entities have the power to control voting or disposal of, when last required, and when now required, to give a notice to the ASX are:

Class of voting shares	Previous Notice		(A) Present Notice	
	Total Number	% of Class	Total Number	% of Class
Ordinary	1,389,966	0.045%	702,585	0.023%

The aggregated percentage total of voting shares in respect of which the Company or its controlled entities have a net economic exposure as defined in the exemption (excluding any voting shares reported under (A) above), is; **0.000%**

4. Changes in Voting shares Particulars of change in voting shares in the Company in respect of which its controlled entities are or were entitled since the Company was last required to give a notice to the ASX are:

Refer Table 1

5. Holders of interest

Relevant controlled entity	Nature of Interest	Number of Ordinary Shares	% of Total Shares
JBWere Limited	Power to control the voting and /or disposal of securities pursuant to position as investment manager for various client portfolios.	471,043	0.015%
Bank of New Zealand	Power to control the disposal and / or voting of securities pursuant to position as investment manager.	37,540	0.001%
CPU Share Plans Pty Limited	Power to control disposal of securities pursuant to position as trustee.	194,002	0.006%
OneVue Limited	Power to control the voting and /or disposal of securities pursuant to position held as manager of model portfolios offered on the OneVue platform.	-	0.000%
National Australia Bank Limited	Power to control disposal of securities pursuant to position as trustee.	-	0.000%
Total		702,585	0.023%

6. Address

Name	Address
National Australia Bank Limited	Level 28 395 Bourke Street Melbourne VIC 3000
CPU Share Plans Pty Limited	452 Johnston Street Abbotsford VIC 3067
JBWere Limited	Level 28 395 Bourke Street Melbourne VIC 3000
OneVue Limited	Level 2 1 Castlereagh Street Sydney NSW 2000
Bank of New Zealand	Level 4 80 Queen Street Auckland New Zealand
JBWere (NZ) Pty Limited	Level 38 48 Shortland Street Auckland New Zealand

Signature

Date

2/07/2024

Company Secretary
for and on behalf of
National Australia Bank Limited

TABLE 1				
Person whose shareholding changed	Date of change	Nature of change	Consideration given in relation to change	Class and number of securities affected
				Fully paid ordinary shares
National Australia Bank Limited	5/06/2024	Option exercise - buy	\$62,613.82	1,817
National Australia Bank Limited	14/06/2024	Option exercise - buy	\$758,513.16	21,834
National Australia Bank Limited	19/06/2024	Option exercise - buy	\$17,876.82	507
National Australia Bank Limited	19/06/2024	Option exercise - buy	\$27,502.80	780
National Australia Bank Limited	19/06/2024	Option exercise - buy	\$178,521.38	5,063
National Australia Bank Limited	19/06/2024	Option exercise - buy	\$1,394,180.40	39,540
National Australia Bank Limited	26/06/2024	Option exercise - buy	\$99,962.00	2,744
National Australia Bank Limited	26/06/2024	Option exercise - buy	\$64,548.20	1,795
National Australia Bank Limited	27/06/2024	Option exercise - buy	\$248,284.21	6,797
National Australia Bank Limited	28/06/2024	Option exercise - buy	\$150,113.00	4,101
National Australia Bank Limited	5/06/2024	Option exercise - sell	\$62,613.82	1,817
National Australia Bank Limited	14/06/2024	Option exercise - sell	\$758,513.16	21,834
National Australia Bank Limited	19/06/2024	Option exercise - sell	\$1,618,081.40	45,890
National Australia Bank Limited	19/06/2024	Option exercise - sell	\$99,962.00	2,744
National Australia Bank Limited	26/06/2024	Option exercise - sell	\$64,548.20	1,795
National Australia Bank Limited	27/06/2024	Option exercise - sell	\$248,284.21	6,797
National Australia Bank Limited	28/06/2024	Option exercise - sell	\$150,113.00	4,101
National Australia Bank Limited	28/06/2024	Option exercise - sell	\$199,106.25	7,585
National Australia Bank Limited	2/04/2024	Stock return - refer Appendix 2	No consideration directly referable to the securities provided by NAB.	200,000
National Australia Bank Limited	4/04/2024	Expired option	No consideration directly referable to the securities provided by NAB.	4,335
National Australia Bank Limited	5/04/2024	Expired option	No consideration directly referable to the securities provided by NAB.	8,285
National Australia Bank Limited	5/04/2024	Expired option	No consideration directly referable to the securities provided by NAB.	21,834
National Australia Bank Limited	5/04/2024	Expired option	No consideration directly referable to the securities provided by NAB.	1,795
National Australia Bank Limited	5/04/2024	Expired option	No consideration directly referable to the securities provided by NAB.	39,540
National Australia Bank Limited	5/04/2024	Expired option	No consideration directly referable to the securities provided by NAB.	7,585

National Australia Bank Limited	5/04/2024	Expired option	No consideration directly referable to the securities provided by NAB.	7,585
National Australia Bank Limited	6/04/2024	Expired option	No consideration directly referable to the securities provided by NAB.	8,973
JBWere Limited	16/04/2024	Sale	\$52,660.54	1,568
JBWere Limited	18/04/2024	Sale	\$33,350.21	1,000
JBWere Limited	19/04/2024	Sale	\$1,056,442.90	32,000
JBWere Limited	22/04/2024	Sale	\$1,004,372.18	30,000
JBWere Limited	23/04/2024	Sale	\$159,394.65	4,720
JBWere Limited	23/04/2024	Sale	\$337,800.00	10,000
JBWere Limited	24/04/2024	Sale	\$204,251.43	5,981
JBWere Limited	1/05/2024	Sale	\$338,483.08	10,000
JBWere Limited	2/05/2024	Sale	\$137,030.00	4,000
JBWere Limited	16/05/2024	Sale	\$119,439.82	3,454
JBWere Limited	6/06/2024	Sale	\$74,949.00	2,150
JBWere Limited	6/06/2024	Sale	\$26,077.50	750
JBWere Limited	8/04/2024	TRANSFER IN		167,860
JBWere Limited	10/04/2024	TRANSFER IN		1,568
JBWere NZ Limited	30/04/2024	Entity sold as part of a M&A transaction announced to the market on 30 April 2024 - NAB Completion of NZ wealth business sale to FirstCape.pdf (yourir.info). Following the sale, NAB retains a minority interest in JBWere NZ Ltd but no longer has the power to control the voting and/or acquisition or disposal of securities.	N/A	486,303

APPENDIX 2 – NAB

Type of agreement and parties to agreement	National Australia Bank Limited and Securities Borrowing Agreement clients AMSLA Counterparties Ausbil Investment Management Limited As RE For Ausbil Investment Trust - Australian Geared Equity Fund
Transfer dates	29 March 2024 to 28 June 2024
Holder of voting rights	Registered owner
Are there any restrictions on voting	No
Scheduled date of return (if any)	N/A
Does the borrower have the right to return early?	Yes – at notice
Does the lender have the right to recall early?	Yes – at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement /AMSLA

National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreements to the company, responsible entity or ASIC.