



Announcement Summary

Entity name
KNEOMEDIA LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday July 10, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KNM	ORDINARY FULLY PAID	229,990,700	09/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KNEOMEDIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

41009221783

1.3 ASX issuer code

KNM

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

05-Jul-2024 08:43

Announcement Title

New - Proposed issue of securities -
KNM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company will seek shareholder approval at General Meeting to issue the balance of 603,342,634 Fully Paid Ordinary Shares and 767,000,000 Options.



Placement Details

KNM : ORDINARY FULLY PAID

9/7/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

229,990,700

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00150000

Any other information the entity wishes to provide about the +securities to be quoted

This issue of shares refers to Tranche 1 under LR 7.1 available capacity in the recently issued 3B concerning the Placement of up to \$1.25m. The balance of the issue will occur after shareholder approval of Tranche 2 is received at the forthcoming EGM.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KNM : ORDINARY FULLY PAID	1,763,262,036

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KNMAE : PERFORMANCE RIGHTS	26,022,360
KNMAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	156,000,000
KNMAN : CONV NOTES MATURING 31-MAY-22	18