

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **LARK Distilling Co. Ltd**ACN/ARSN **ABN 62 104 600 544****1. Details of substantial holder (1)**Name **Lee Ming-Tee**ACN/ARSN (if applicable) **N/A**The holder became a substantial holder on **10/07/2024****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid shares ("Shares")	4,580,000 Shares	4,580,000	6.05% (based on 75,743,044 Shares on issue)

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Lee Ming-Tee	Beneficial owner	4,580,000 Shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Lee Ming-Tee	Citicorp Nominees Pty Limited	Lee Ming-Tee	4,580,000 Shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please refer to Annexure				

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**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Lee Ming-Tee	c/o: 24/F, Allied Kajima Building, 138 Gloucester Road,
	Wanchai, Hong Kong

**Signature**

print name Lee Ming-Tee

capacity N/A

sign here

date 12 / 07 / 2024

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Attached Annexure to item 5

To : Company Name/Scheme LARK DISTILLING CO. LTD (LRK)

Consideration

CITICORP NOMINEES PTY LIMITED

Registered holder name:

EVERBRIGHT SECURITIES INVESTMENT SERVICES (HK) LIMITED-CLIENT ACCOUNT

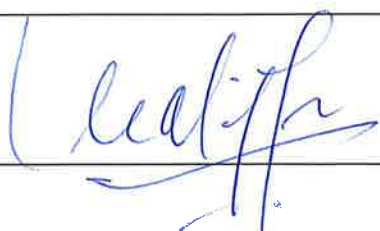
Holder of relevant interest	Date of acquisition	Consideration		Class & and number of securities	
		Cash	Non-cash		
LEE MING-TEE	02-Feb-2024	47,466.11		Ordinary	38,273
LEE MING-TEE	05-Feb-2024	4,570.64		Ordinary	3,686
LEE MING-TEE	06-Feb-2024	11,393.73		Ordinary	9,147
LEE MING-TEE	07-Feb-2024	68,352.80		Ordinary	54,720
LEE MING-TEE	08-Feb-2024	24,282.92		Ordinary	19,583
LEE MING-TEE	09-Feb-2024	27,604.01		Ordinary	22,100
LEE MING-TEE	12-Feb-2024	427.8		Ordinary	345
LEE MING-TEE	13-Feb-2024	5,710.20		Ordinary	4,605
LEE MING-TEE	14-Feb-2024	56,855.24		Ordinary	45,851
LEE MING-TEE	15-Feb-2024	236.84		Ordinary	191
LEE MING-TEE	16-Feb-2024	146.32		Ordinary	118
LEE MING-TEE	19-Feb-2024	55,433.32		Ordinary	44,543
LEE MING-TEE	20-Feb-2024	66,678.52		Ordinary	53,773
LEE MING-TEE	29-Feb-2024	63,556.32		Ordinary	52,976
LEE MING-TEE	05-Mar-2024	6,652.80		Ordinary	5,544
LEE MING-TEE	06-Mar-2024	25,732.80		Ordinary	21,444
LEE MING-TEE	07-Mar-2024	50,764.80		Ordinary	42,304
LEE MING-TEE	08-Mar-2024	45,523.20		Ordinary	37,936
LEE MING-TEE	11-Mar-2024	60,000.00		Ordinary	50,000
LEE MING-TEE	12-Mar-2024	108,791.66		Ordinary	90,788
LEE MING-TEE	19-Mar-2024	59,096.20		Ordinary	51,388
LEE MING-TEE	19-Apr-2024	70,662.90		Ordinary	64,239
LEE MING-TEE	05-Jun-2024	45,000.00		Ordinary	50,000
LEE MING-TEE	06-Jun-2024	18,000.89		Ordinary	20,001
LEE MING-TEE	07-Jun-2024	9,968.00		Ordinary	11,200
LEE MING-TEE	11-Jun-2024	16,919.10		Ordinary	18,799
LEE MING-TEE	18-Jun-2024	26,072.48		Ordinary	30,855
LEE MING-TEE	19-Jun-2024	58,236.08		Ordinary	69,145
LEE MING-TEE	20-Jun-2024	27,451.46		Ordinary	32,876
LEE MING-TEE	21-Jun-2024	20,961.84		Ordinary	25,104
LEE MING-TEE	24-Jun-2024	17,688.54		Ordinary	21,124
LEE MING-TEE	25-Jun-2024	20,804.75		Ordinary	24,745
LEE MING-TEE	26-Jun-2024	45,168.93		Ordinary	53,855
LEE MING-TEE	27-Jun-2024	35,285.93		Ordinary	42,296
LEE MING-TEE	03-Jul-2024	24,942.60		Ordinary	30,597
LEE MING-TEE	04-Jul-2024	50,032.78		Ordinary	60,000
LEE MING-TEE	05-Jul-2024	18,348.96		Ordinary	22,000
LEE MING-TEE	08-Jul-2024	56,192.81		Ordinary	67,403
LEE MING-TEE	10-Jul-2024	1,600,000.00		Ordinary	2,000,000

Signature

Print Name:

LEE MING-TEE

Sign here



Date: 12 JULY 2024