

12 July 2024

Dale Wang
ASX Advisor
ASX Compliance Pty Ltd
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Via email: Listings Compliance Melbourne <ListingsComplianceMelbourne@asx.com.au>

Dear Dale

Nucbev Limited
Response to ASX Price Query

Nucbev Limited (ASX: **NUC**) (**the Company**) refers to your letter dated 12 July 2024 with respect to the ASX price query and responds as follows:

1. The Company is not aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company.
2. Not applicable.
3. The Company is not aware of any other specific information which would explain the recent increase in price of the Company's securities.
4. The Company confirms that it is in compliance with the Listing Rules, and in particular, Listing Rule 3.1.
5. The Company confirms that the above responses have been authorised and approved by the Company's Disclosure Committee in accordance with its Disclosure Policy.

If you have any questions regarding the above, or if you would like any further information, please contact either the Chief Executive Officer or the Company Secretary.

Yours faithfully

A handwritten signature in black ink, appearing to be "Tamara Barr".

Tamara Barr
Company Secretary
Nucbev Limited



12 July 2024

Reference: 96666

Ms Tamara Barr
Company Secretary
Nuchev Limited
Level 12, 636 St Kilda Road
Melbourne VIC 3004

By email: Tamara@csbcorpsservices.com

Dear Ms Barr

Nuchev Limited ('NUC'): Price - Query

ASX refers to the change in the price of NUC's securities from last week's closing price of \$0.16 to a high of \$0.35 today.

Request for information

In light of this, ASX asks NUC to respond separately to each of the following questions and requests for information:

1. Is NUC aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

In responding to this question, please consider in particular whether NUC is aware of any information that its earnings for the 12 month period ending on 30 June 2024:

- (a) are likely to differ materially from any earnings guidance it has given for the period; or
 - (b) if NUC has not given any earnings guidance for the period, are otherwise likely to come as a surprise to the market (by reference to analyst forecasts for the period or, if NUC is not covered by analysts, its earnings for the prior corresponding period)?
2. If the answer to question 1 is "yes".
 - (a) Is NUC relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in NUC's securities would suggest to ASX that such information may have ceased to be confidential and therefore NUC may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
 3. If the answer to question 1 is "no", is there any other explanation that NUC may have for the recent trading in its securities?
 4. Please confirm that NUC is complying with the Listing Rules and, in particular, Listing Rule 3.1.

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5. Please confirm that NUC's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of NUC with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **4 PM AEST Friday, 12 July 2024**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, NUC's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require NUC to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsComplianceMelbourne@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in NUC's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in NUC's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to NUC's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*. It should be noted that NUC's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Kind regards

ASX Compliance