



## Announcement Summary

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**Entity name**

IMUGENE LIMITED

**Date of this announcement**

Friday July 12, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
IMUAAN	RESTRICTED STOCK UNITS	425,000	02/04/2024
IMUAAN	RESTRICTED STOCK UNITS	522,386	18/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

IMUGENE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

99009179551

**1.3 ASX issuer code**

IMU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/7/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

IMUAAN : RESTRICTED STOCK UNITS

**Date the +securities the subject of this notification were issued**

2/4/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732900-3A629620>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

425,000

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**ASX +security code and description**

IMUAAN : RESTRICTED STOCK UNITS

**Date the +securities the subject of this notification were issued**

18/6/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732900-3A629620>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

522,386

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMU : ORDINARY FULLY PAID	7,349,247,527
IMUOD : OPTION EXPIRING 31-AUG-2024	158,258,456
IMUOE : OPTION EXPIRING 31-AUG-2026	737,734,384

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMUAAJ : OPTION EXPIRING 18-SEP-2026 EX \$0.188	3,875,000
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$0.24	14,000,000
IMUAZ : OPTION EXPIRING 23-DEC-2024 EX \$0.45	311,075
IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$0.33	200,000,001
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$0.18	1,500,000
IMUAAE : OPTION EXPIRING 01-JUL-2026 EX \$0.188	1,540,000
IMUAY : OPTION EXPIRING 30-APR-2025 EX \$0.19	45,000,000
IMUAAL : OPTION EXPIRING 03-JAN-2027 EX \$0.142	773,534
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$0.154	804,461
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$0.306	39,263,618
IMUAAH : OPTION EXPIRING 29-SEP-2026 EX \$0.184	1,700,000
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$0.40	3,000,000
IMUAAB : OPTION EXPIRING 01-FEB-2025 EX \$0.45	2,000,000



IMUAAA : OPTION EXPIRING 01-FEB-2026 EX \$0.40	1,500,000
IMUAAN : RESTRICTED STOCK UNITS	141,887,604
IMUAAO : PERFORMANCE RIGHTS AWARD	41,891,885
IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$0.067	18,000,000
IMUAAQ : OPTION EXPIRING 13-SEP-2028 EX \$0.091	12,000,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

30/11/2023