

16 July 2024

ASX Market Announcements
ASX Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

RESULTS OF EXTRAORDINARY GENERAL MEETING

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

Yours faithfully

STRATEGIC ENERGY RESOURCES LIMITED



MATHEW WATKINS
Company Secretary

This announcement is authorised for release to the market by the Board of Directors of Strategic Energy Resources Limited.

For further information, contact Mr Mathew Watkins on +61 3 9692 7222.

STRATEGIC ENERGY RESOURCES LIMITED
Extraordinary General Meeting held on Tuesday, 16 July 2024
Voting Results

The following information is provided in accordance with section 251AA(2) of Corporations Act 2001 (Cth):

Resolution Details				Show of Hands or Poll	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Res. Results
Resolution		Resolution Type	If s250U applies	S or P	For	Proxy's Discretion	Against	Abstain	For	Against	Abstain*	Carried/ Not Carried
1.	Ratify the prior issue of 112,181,830 shares as part of tranche 1 of Placement	Ordinary	N/A	P	103,134,427 99.51%	53,957 0.05%	448,773 0.43%	0	103,208,384 99.57%	450,773 0.43%	0	Carried
2.	Ratify the agreement to issue of up to 2,000,000 shares to Consultant	Ordinary	N/A	P	104,952,612 85.01%	18,053,957 14.62%	448,773 0.36%	0	123,006,569 99.62%	470,773 0.38%	0	Carried
3.	Approval to issue 42,309,090 shares as part of tranche 2 of Placement	Ordinary	N/A	P	104,952,612 85.01%	18,053,957 14.62%	448,773 0.36%	0	123,026,569 99.63%	450,773 0.37%	0	Carried
4.	Approval to Issue 2,000,000 Shares to Director Mr Stuart Rechner (or his nominee) as part of the Placement	Ordinary	N/A	P	90,032,612 82.90%	18,053,957 16.62%	518,773 0.48%	0	108,086,569 99.50%	540,773 0.50%	0	Carried

5.	Approval to Issue 2,000,000 Shares to Director Dr David DeTata (or his nominee) as part of the Placement	Ordinary	N/A		P		98,982,612 84.20%	18,053,957 15.36%	518,773 0.44%	0		117,036,569 99.54%	540,773 0.46%	0		Carried
6.	Approval to Issue 2,000,000 Shares to Director Mr Anthony McIntosh (or his nominee) as part of the Placement	Ordinary	N/A		P		96,557,031 83.87%	18,053,957 15.68%	518,773 0.45%	0		114,610,988 99.53%	540,773 0.47%	0		Carried
7.	Approval to issue 22,727,270 Shares to Datt Group (or its nominees) as part of the Placement	Ordinary	N/A		P		55,402,811 74.96%	18,053,957 24.43%	448,773 0.61%	0		73,476,768 99.39%	450,773 0.61%	0		Carried
8.	Approval of the Issue of 6,000,000 Unlisted Options to the Lead Manager in connection with the Placement	Ordinary	N/A		P		99,123,912 81.50%	18,053,957 14.84%	4,448,773 3.66%	1,828,700		117,197,869 96.34%	4,450,773 3.66%	1,828,700		Carried

**Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.*