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ASX and Media Release: 17 July 2024

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ISSUE OF SECURITIES

Rex Minerals Ltd (Rex or the Company) wishes to advise that the Company has today issued 6,516,071 fully paid ordinary shares following the exercise of unlisted options at an exercise price of 30 cents with an expiry date of 9 August 2024.

The issue of ordinary shares has been made without disclosure to investors under the fundraising provisions of Part 6D.2 of the Corporations Act 2001 and this notice is being given pursuant to section 708A(5)(e) of the Corporations Act. As at the date of this notice, the Company has complied with its financial reporting and auditing obligations under Chapter 2M of the Corporations Act and its continuous disclosure obligations under section 674 and 674A of the Corporations Act. In particular, there is no information which the Company has withheld from disclosure under the carve-out from disclosure.

This announcement has been authorised for release by the Board of Directors of Rex Minerals.

For more information about the Company and its projects, please visit our website 'www.rexminerals.com.au' or contact:

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Company Secretary

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