

Market Announcement

18 July 2024

AMA Group Limited (ASX: AMA) – Trading Halt

Description

The securities of AMA Group Limited ('AMA') will be placed in trading halt at the request of AMA, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 22 July 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

AMA GROUP

AMA Group Limited
(the "Company")
Level 13
484 St Kilda Road
MELBOURNE VIC 3004

18 July 2024

Melissa Kostopoulos
ASX Listings Compliance
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Melbourne VIC 3000

By email: tradinghaltsmelbourne@asx.com.au
melissa.kostopoulos@asx.com.au

Dear Melissa

AMA GROUP LIMITED (ASX: AMA) – REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, AMA Group Limited (ACN 113 883 560) (**AMA Group**) requests an immediate halt in trading of its shares to apply from the open of trading today, Thursday 18 July 2024.

The trading halt is requested for the purposes of undertaking a proposed equity raising comprising a pro rata accelerated renounceable entitlement offer (**Entitlement Offer**) and a placement to institutional investors (**Placement**) (together, the **Equity Raising**).

In accordance with ASX Listing Rule 17.1, the following information is provided in relation to the request:

- (a) AMA Group requests the trading halt while it executes the proposed Equity Raising and AMA Group considers that the trading halt is necessary to allow the Equity Raising to be completed in an orderly manner;
- (b) AMA Group requests that the trading halt commence with immediate effect and remain in place until the earlier of:
 - (i) the release to the market of an announcement regarding the outcome of the institutional component of the Entitlement Offer and Placement; and
 - (ii) the commencement of trading on Monday, 22 July 2024;
- (c) AMA Group is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely



Mark Licciardo
Company Secretary
AMA Group Limited