Announcement Summary

Entity name

NOVATTI GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 18, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Issued as fee payable to MAPD Nominees Pty Ltd for acting in the capacity of security trustee in connection with the convertible notes issued in January and February 2024.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NOVO	OPTION EXPIRING 31-JAN-2027	2,750,000	18/07/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NOVATTI GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type	**Registration number**
ABN	98606556183

1.3 ASX issuer code

NOV

1.4 The announcement is
New announcement

1.5 Date of this announcement

18/7/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

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2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

NOVO : OPTION EXPIRING 31-JAN-2027

Issue date

18/7/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,750,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

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Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.030000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Issued as fee payable to MAPD Nominees Pty Ltd for acting in the capacity of security trustee in connection with the convertible notes issued in January and February 2024.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NOV : ORDINARY FULLY PAID	355,750,444
NOVO : OPTION EXPIRING 31-JAN-2027	38,770,861

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOVAAH : OPTION EXPIRING 06-JUL-2025 EX $0.1575	1,666,667
NOVAAL : OPTION EXPIRING 30-JUN-2027 EX NIL	9,059,511
NOVAAM : OPTION EXPIRING 30-JUN-2027 EX $0.20	2,700,000
NOVAZ : OPTION EXPIRING 15-OCT-2024 EX $0.495	200,000
NOVAAA : OPTION EXPIRING 15-OCT-2024 EX $0.75	1,100,000
NOVAAC : OPTION EXPIRING 25-JAN-2025 EX $0.3262	100,000
NOVAAB : OPTION EXPIRING 30-NOV-2025 EX $0.45	7,000,000
NOVAAG : OPTION EXPIRING 06-JUL-2025 EX $0.25	833,333
NOVAAI : OPTION EXPIRING 17-APR-2026 EX $0.18	1,500,000
NOVAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	375,000
NOVAN : OPTION EXPIRING 30-NOV-2024 EX $0.27	2,500,000
NOVAAF : OPTION EXPIRING 30-NOV-2026 EX $0.20	13,000,000
NOVAAJ : OPTION EXPIRING 30-JUN-2027 EX $0.20	6,750,000

NOVAAK : OPTION EXPIRING 30-JUN-2027 EX NIL	5,568,182
NOVAAD : OPTION EXPIRING 19-APR-2025 EX $0.35	2,325,000
NOVAAN : CONVERTIBLE NOTES	3,488,000
NOVAAE : OPTION EXPIRING 30-JUN-2026 EX $0.25	1,250,000

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2,750,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
N/A