

19 July 2024

Ms Ash Aziz  
Adviser  
525 Collins Street,  
Rialto,  
South Tower Level 50  
Melbourne VIC 3000

Dear Madam,

**Cleansing Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by Quantum Graphite Limited ABN 40 004 681 734 (**ASX: QGL, “Quantum”** or the **“Company”**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Following the Company’s recent share issuance of ordinary fully paid shares either participants in a placement the Company issued a total of 3,404,450 ordinary fully paid shares (**Shares**) as follows:-

| Nature    | Date Issued  | Number of Shares | \$          |
|-----------|--------------|------------------|-------------|
| Placement | 10 July 2024 | 3,404,450        | \$1,499,967 |

In accordance with section 708(6) of the Corporations Act, the Company provides notice to the ASX that:

1. It has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act,
2. this notice is being given under section 708(5)(e) of the Corporations Act,
3. as at the date of this notice, the Company has complied with:
  - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. Section 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no “excluded information” of the type referred to in section 708A(7) and 708A(8) of the Corporations Act that investors and their professional advisors would reasonably have expected to find in a disclosure document.

Yours sincerely



**Rochelle Pattison**  
Company Secretary