

Market Announcement

22 July 2024

Jervois Global Limited (ASX: JRV) – Trading Halt

Description

The securities of Jervois Global Limited ('JRV') will be placed in trading halt at the request of JRV, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 24 July 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



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22 July 2024 (Australia)

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Jervois Global Limited – Request for trading halt

Jervois Global Limited (ASX: JRV) (the “**Company**”) requests an immediate trading halt be granted by the Australian Securities Exchange (“**ASX**”) with respect to its ordinary shares, pending the release of an announcement in relation to the US\$100 million 12.5% Idaho Cobalt Operations senior secured bonds (the “**ICO Bonds**”) issued by a Jervois U.S. subsidiary secured by ICO and guaranteed by the Company.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

1. The trading halt is requested as the Company expects to make an announcement in connection with an extension of waivers of certain covenants and a proposed deferral of the semi-annual interest payment due to holders of the ICO Bonds on 22 July 2024.
2. The Company requests that the trading halt continue until either the Company releases an announcement in relation to the ICO Bonds, or commencement of normal trading on Wednesday, 24 July 2024.
3. The Company expects that the trading halt will be ended by it making an announcement to the ASX in relation to the ICO Bonds.
4. The Company is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Alwyn Davey
Company Secretary

This announcement was authorised for release by the Company Secretary of Jervois Global Limited.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.