



Announcement Summary

Entity name
ILTANI RESOURCES LIMITED.

Date of this announcement
Monday July 22, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	unquoted options with an exercise price of \$0.30 and an expiry date 3 years from the date of issue	1,000,000	22/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ILTANI RESOURCES LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

649345308

1.3 ASX issuer code

ILT

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

unquoted options with an exercise price of \$0.30 and an expiry date 3 years from the date of issue

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options issued on the same terms as detailed at 10.2 <https://announcements.asx.com.au/asxpdf/20230628/pdf/05r28y4tt1vk5z.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

22/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ILT : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20230628/pdf/05r298nznqm9b3.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

500,000 options vest after 12 months continuous service. 500,000 options vest after 24 months continuous service.

Issue details

Number of +securities

1,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ILT : ORDINARY FULLY PAID	34,010,505

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ILTAC : OPTION EXPIRING 22-JUN-2026 RESTRICTED	6,000,000
ILTAD : OPTION EXPIRING 22-JUN-2027 RESTRICTED	7,000,000
ILTAA : ORDINARY FULLY PAID RESTRICTED	7,777,095
ILTAB : OPTION EXPIRING 22-JUN-2026 RESTRICTED	2,400,000
New class - code to be confirmed : unquoted options with an exercise price of \$0.30 and an expiry date 3 years from the date of issue	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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