



Announcement Summary

Entity name

HEXIMA LIMITED.

Applicable security for the reorganisation

HXL	ORDINARY FULLY PAID
HXLAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
HXLAI	OPTION EXPIRING 28-JAN-2025 EX \$1.00
HXLAR	OPTION EXPIRING 04-SEP-2028 EX \$0.0575
HXLAJ	OPTION EXPIRING 14-OCT-2030 EX \$0.20
HXLAL	EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205
HXLAM	EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275

Announcement Type

New Announcement

Date of this announcement

24/7/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

25/9/2024

Record Date

26/9/2024

Issue Date

3/10/2024

Additional Information

Please refer to the accompanying announcement regarding the proposed acquisition of Real Thing Entertainment and associated capital raising.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

HEXIMA LIMITED.

1.2 Registered Number Type

ABN

Registration Number

64079319314

1.3 ASX issuer code

HXL

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/7/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

HXL

ORDINARY FULLY PAID

HXLAK

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

HXLAI

OPTION EXPIRING 28-JAN-2025 EX \$1.00

HXLAR

OPTION EXPIRING 04-SEP-2028 EX \$0.0575

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OPTION EXPIRING 14-OCT-2030 EX \$0.20

HXLAL

EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205

HXLAM

EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	23/9/2024	Estimated	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

26/9/2024

3.2 Date of +security holder meeting

23/9/2024

3.2a Effective date of consolidation or split

23/9/2024

3.3 Last day for trading in the pre consolidation or split +securities

24/9/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/9/2024

3.5 Record date

26/9/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/9/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

3/10/2024

3.8 Trading starts on a normal T+2 basis

4/10/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

8/10/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

**(pre-consolidation) +securities will be consolidated into**

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
HXL	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	167,039,629	16,703,963	Estimated
ASX +Security Code	ASX +Security Description		
HXLAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	32,500	3,250	Estimated
ASX +Security Code	ASX +Security Description		
HXLAI	OPTION EXPIRING 28-JAN-2025 EX \$1.00		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	250,000	25,000	Estimated
ASX +Security Code	ASX +Security Description		
HXLAR	OPTION EXPIRING 04-SEP-2028 EX \$0.0575		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	3,350,000	335,000	Estimated
ASX +Security Code	ASX +Security Description		
HXLAJ	OPTION EXPIRING 14-OCT-2030 EX \$0.20		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,900,000	290,000	Estimated
ASX +Security Code	ASX +Security Description		
HXLAL	EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205		
Quoted/unquoted			Estimate/Actual
Unquoted			Estimated



Number on issue pre consolidation or split	Number on issue post consolidation or split
1,085,000	108,500

ASX +Security Code	ASX +Security Description
HXLAM	EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	536,500	53,650	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
HXLAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	10.00000000

ASX +Security Code	ASX +Security Description
HXLAI	OPTION EXPIRING 28-JAN-2025 EX \$1.00

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	1.00000000	10.00000000

ASX +Security Code	ASX +Security Description
HXLAR	OPTION EXPIRING 04-SEP-2028 EX \$0.0575

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05750000	0.57500000

ASX +Security Code	ASX +Security Description
HXLAJ	OPTION EXPIRING 14-OCT-2030 EX \$0.20

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.20000000	2.00000000

ASX +Security Code	ASX +Security Description
HXLAL	EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.20500000	2.05000000

ASX +Security Code	ASX +Security Description
HXLAM	EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275

Quoted/unquoted
Unquoted



Exercise price pre consolidation or split

0.27500000

Exercise price post consolidation or split

2.75000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

No.

6.2 Additional information for inclusion in the Announcement Summary

Please refer to the accompanying announcement regarding the proposed acquisition of Real Thing Entertainment and associated capital raising.