



Announcement Summary

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**Entity name**

HEXIMA LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

24/7/2024

**The Proposed issue is:**

A placement or other type of issue

**Total number of +securities proposed to be issued for a placement or other type of issue**

<b>ASX +security code</b>	<b>+Security description</b>	<b>Maximum Number of +securities to be issued</b>
New class-code to be confirmed	Consideration Options	87,215,040
New code to be confirmed	ORDINARY FULLY PAID - NEW	789,743,000
New code to be confirmed	ORDINARY FULLY PAID - NEW	25,000,000
New code to be confirmed	ORDINARY FULLY PAID - NEW	2,500,000

**Proposed +issue date**

9/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

HEXIMA LIMITED.

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ABN

**Registration Number**

64079319314

**1.3 ASX issuer code**

HXL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/7/2024

**1.6 The Proposed issue is:**

A placement or other type of issue



## Part 7 - Details of proposed placement or other issue

## Part 7A - Conditions

**7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?**

Yes

## 7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	23/9/2024	Estimated	

**Comments**

Please refer to the accompanying announcement regarding other conditions including completion of a capital raising.

## Part 7B - Issue details

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**  
Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**  
No

## Details of +securities proposed to be issued

**ASX +security code and description**

HXL : ORDINARY FULLY PAID

**Number of +securities proposed to be issued**

789,743,000

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As outlined in the accompanying announcements, these shares are being issued to the RealThing Vendors on completion of the Transaction (Consideration Shares).

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities**

157,948,600.000000



**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

No

**If some of the issued +securities do not rank equally**

**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

No

**Provide the estimated non-ranking end period**

These shares are anticipated to be subject to ASX restriction for between 12 months from issue and up to 24 months from re-admission of the Company to the official list of ASX following completion of the Transaction.

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

These shares are anticipated to be subject to ASX restriction for between 12 months from issue and up to 24 months from re-admission of the Company to the official list of ASX following completion of the Transaction.

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

New class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)**

**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**

No

**ASX +security code**

New class-code to be confirmed

**+Security description**

Consideration Options

**+Security type**

Options

**Number of +securities proposed to be issued**

87,215,040

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As outlined in the accompanying announcement, these options are being issued to the RealThing Vendors on completion of the Transaction (Consideration Options).

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities**

305,253.000000

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

No

**If some of the issued +securities do not rank equally****Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

No

**Provide the estimated non-ranking end period**

These options are anticipated to be subject to ASX restriction for between 12 months from issue and up to 24 months from re-admission of the Company to the official list of ASX following completion of the Transaction.

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

These options are anticipated to be subject to ASX restriction for between 12 months from issue and up to 24 months from re-admission of the Company to the official list of ASX following completion of the Transaction.

## Options details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.0200	5/3/2026

**Details of the type of +security that will be issued if the option is exercised**

HXL : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

87,215,040

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

Exercise price \$0.02 (on a pre-consolidation basis), expiring 05/03/2026, each option being exercisable into one fully paid ordinary share.

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**  
Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**  
No

## Details of +securities proposed to be issued

**ASX +security code and description**

HXL : ORDINARY FULLY PAID



**Number of +securities proposed to be issued**

25,000,000

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As outlined in the accompanying announcement, these shares are being issued to the RealThing Vendors on completion of the Transaction (Note Conversion Shares).

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities**

0.200000

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

No

**If some of the issued +securities do not rank equally**

**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

No

**Provide the estimated non-ranking end period**

These shares are anticipated to be subject to ASX restriction for between 12 months from issue and up to 24 months from re-admission of the Company to the official list of ASX following completion of the Transaction.

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

These shares are anticipated to be subject to ASX restriction for between 12 months from issue and up to 24 months from re-admission of the Company to the official list of ASX following completion of the Transaction.

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

Details of +securities proposed to be issued

**ASX +security code and description**

HXL : ORDINARY FULLY PAID

**Number of +securities proposed to be issued**

2,500,000

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

No



**Please describe the consideration being provided for the +securities**

As outlined in the accompanying announcement, these shares are being issued to an advisor on completion of the Transaction in lieu of cash consideration.

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities**

500,000.000000

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

No

**If some of the issued +securities do not rank equally**

**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

No

**Provide the estimated non-ranking end period**

These shares are anticipated to be subject to ASX restriction for between 12 months from issue and up to 24 months from re-admission of the Company to the official list of ASX following completion of the Transaction.

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

These shares are anticipated to be subject to ASX restriction for between 12 months from issue and up to 24 months from re-admission of the Company to the official list of ASX following completion of the Transaction.

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Part 7C - Timetable

**7C.1 Proposed +issue date**

9/10/2024

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Part 7D - Listing Rule requirements

**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**

Yes

**7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

23/9/2024

**7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**

Yes

**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**

Yes

**7D.3a Please enter, the number and +class of the +restricted securities and the date from which they will cease to be +restricted securities**

The following securities are anticipated to be subject to ASX restriction for between 12 months from issue and up to 24 months from re-admission of the Company to the official list of ASX following completion of the Transaction:  
- 789,743,000 Consideration Shares



- 87,215,040 Consideration Options
- 25,000,000 Note Conversion Shares
- 2,500,000 Advisor Share

**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**

No

Part 7E - Fees and expenses

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**7E.1 Will there be a lead manager or broker to the proposed issue?**

No

**7E.2 Is the proposed issue to be underwritten?**

No

**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

Share registry costs, ASX fees and legal costs.

Part 7F - Further Information

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**7F.01 The purpose(s) for which the entity is issuing the securities**

As outlined in the accompanying announcement the issue of all securities to which this Appendix relates are in conjunction with a Transaction between the Company and RealThing Vendors.

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

No

**7F.2 Any other information the entity wishes to provide about the proposed issue**

All securities are shown on a pre-proposed 1 for 10 consolidation basis - see the accompanying announcement and Appendix 3A.3 for further detail.

Estimates of AUD equivalents are on a pre-consolidation basis and based on the anticipated capital raising price.

**7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a +disclosure document or +PDS for the +securities proposed to be issued