

Market Announcement

25 July 2024

AD1 Holdings Ltd (ASX: AD1) – Suspension from Quotation

Description

The securities of AD1 Holdings Ltd ('AD1') will be suspended from quotation immediately under Listing Rule 17.2, at the request of AD1, pending the release of an announcement regarding a proposed acquisition and associated capital raising.

Issued by

ASX Compliance



25 July 2024

Dean Litis
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Dear Dean

REQUEST FOR VOLUNTARY SUSPENSION

AD1 Holdings Limited (ASX: AD1) (the **Company**) requests an immediate suspension be granted to the Company's ordinary shares quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.2.

The voluntary suspension is requested pending completion of a proposed acquisition and associated capital raising ('Purpose').

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to the request:

- 1. The suspension is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market in relation to the stated purpose above.
- The Company requests that the suspension remains in place until the earlier of commencement of normal trading on Monday 29 July 2024, or when the announcement regarding the proposed announcement is made.
- 3. The Company is not aware of any reason why the suspension should not be granted or of any further information necessary to inform the market about the suspension.

Please contact me if you require any further information concerning this matter.

Yours sincerely, **AD1 Holdings Limited**

Todd Perkinson Company Secretary