



Announcement Summary

Entity name

ARENA REIT.

Announcement Type

New announcement

Date of this announcement

Friday July 26, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ARF	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	31,746,032	29/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARENA REIT.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

other

Registration number

Arena REIT Limited ABN 89 602 365 186; Arena REIT No. 1 ARSN 106 891 641 and Arena REIT No. 2 ASRN 101 067 878

1.3 ASX issuer code

ARF

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

23-Jul-2024 09:06

Announcement Title

New - Proposed issue of securities - ARF

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

5,291,005 securities in ARF will also be issued under a securities purchase plan on 27 August 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ARF : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Issue date

29/7/2024

Issue details

Number of +securities to be quoted

31,746,032

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 3.78000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ARF : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	388,015,629

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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