



Announcement Summary

Entity name

NOVA MINERALS LIMITED

Date of this announcement

Friday July 26, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NVAAV	WARRANTS	2,850,000	25/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

006690348

1.3 ASX issuer code

NVA

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

24-Jul-2024 09:50

Announcement Title

New - Proposed issue of securities - NVA

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Nova has granted the underwriters an option to purchase up to an additional 47,500 ADSs (2,850,000 ordinary shares - 1:60) to cover over-allotments, if any until August 29, 2024.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NVAAV : WARRANTS

Date the +securities the subject of this notification were issued

25/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer ASX Announcements - 24 July 2024

Issue details

Number of +securities

2,850,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.0000248979



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	243,556,881

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAT : OPTION EXPIRING 30-JUN-2025 EX \$1.00	216
NVA AO : OPTION EXPIRING 16-JAN-2026 EX \$0.91	1,714,286
NVAAM : PERFORMANCE RIGHTS	2,400,000
NVA AV : WARRANTS	31,350,000
NVA AP : OPTION EXPIRING 30-NOV-2025 EX \$1.20	8,250,000
NVA AN : OPTION EXPIRING 30-NOV-2024 EX \$1.10	13,614,264