



Announcement Summary

Entity name

NOVA MINERALS LIMITED

Date of this announcement

Friday July 26, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Underwriter warrants exercisable for Nasdaq listed American Depositary Shares (ADSs)	1,425,000	25/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84006690348

1.3 ASX issuer code

NVA

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jul-2024 09:52	New - Proposed issue of securities - NVA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The balance of the over-allotment warrants Refer Appendix 3B



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

25/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Unquoted Underwriter warrants exercisable for Nasdaq listed American Depositary Shares (ADSs).
Underwriter warrants (Options) - Exercise price per warrant in the USA is US\$10.365 (ADS-to ordinary share ratio of 1 to 60) - AUD\$0.2580 in Australia

Issue details

Number of +securities

1,425,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

USD - US Dollar

What was the issue price per +security?

USD 0.00007000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Underwriter warrants exercisable for Nasdaq listed American Depository Shares (ADSs)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

25/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02802880>

As stated in the Prospectus filed with the SEC at www.sec.gov

To view the filing, navigate to <https://www.sec.gov/edgar/searchedgar/companysearch.html> and type in the ticker "Nova" in the 'Company and Person Lookup' search bar.

Options Details

+Security currency

USD - US Dollar

Exercise price

USD 0.17280000

Expiry date

25/7/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NVA : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Underwriter warrants (Options) - Exercise price per warrant in the USA is US\$10.365 (ADS-to-ordinary-share ratio of 1 to 60) - AUD\$0.2580 in Australia (US\$0.1728)

Issue details

Number of +securities

1,425,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	243,556,881

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAT : OPTION EXPIRING 30-JUN-2025 EX \$1.00	216
NVA AO : OPTION EXPIRING 16-JAN-2026 EX \$0.91	1,714,286
NVAAM : PERFORMANCE RIGHTS	2,400,000
NVA AV : WARRANTS	28,500,000
NVA AP : OPTION EXPIRING 30-NOV-2025 EX \$1.20	8,250,000
NVA AN : OPTION EXPIRING 30-NOV-2024 EX \$1.10	13,614,264
New class - code to be confirmed : Unquoted Underwriter warrants exercisable for Nasdaq listed American Depositary Shares (ADSs)	1,425,000