Update Summary

Entity name

DOTZ NANO LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

31/7/2024

Reason for update to a previous announcement

The Company advises that an additional investment amount of AUD50,000 as part of the Private Placement was received after the announcement and Appendix 3B was lodged on 30 July 2024. Accordingly, the Appendix 3B is being updated to reflect the additional AUD50,000 for 500,000 ordinary shares and 500,000 options on the same terms as previously announced.

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

DOTZ NANO LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type	**Registration Number**
ABN	71125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is
Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The Company advises that an additional investment amount of AUD50,000 as part of the Private Placement was received after the announcement and Appendix 3B was lodged on 30 July 2024. Accordingly, the Appendix 3B is being updated to reflect the additional AUD50,000 for 500,000 ordinary shares and 500,000 options on the same terms as previously announced.

1.4b Date of previous announcement to this update

30/7/2024

1.5 Date of this announcement

31/7/2024

1.6 The Proposed issue is:
A placement or other type of issue

Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?
Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	30/9/2024	Estimated	No

Comments

Shareholder approval to be obtained at a date to be determined for the issue of 6,000,000 Ordinary Shares and 6,000,000 Unquoted Options.

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
Yes

Details of +securities proposed to be issued

ASX +security code and description

DTZ : ORDINARY FULLY PAID

Number of +securities proposed to be issued

22,850,000

Reason for the update of 'Number of +securities proposed to be issued'

The Company advises that an additional investment amount of AUD50,000 as part of the Private Placement was received after the announcement and Appendix 3B was lodged on 30 July 2024. Accordingly, the Appendix 3B is being updated to reflect the additional AUD50,000 for 500,000 ordinary shares and 500,000 options on the same terms as previously announced.

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
Yes

In what currency is the cash

What is the issue price per

consideration being paid?	+security?
AUD - Australian Dollar	AUD 0.10000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Attaching +Security

Is the proposed attaching security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional +securities in a class that is already quoted or recorded by ASX)?
New class

Attaching +Security - New class (+securities in a class that is not yet quoted or recorded by ASX)

Details of attaching +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code

New class-code to be confirmed

+Security description

Unquoted Options

+Security type

Options

Number of +securities proposed to be issued

22,850,000

Reason for the update of 'Number of +securities proposed to be issued'

The Company advises that an additional investment amount of AUD50,000 as part of the Private Placement was received after the announcement and Appendix 3B was lodged on 30 July 2024. Accordingly, the Appendix 3B is being updated to reflect the additional AUD50,000 for 500,000 ordinary shares and 500,000 options on the same terms as previously announced.

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

1:1 Attaching Options for a Share Placement

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

0.000010

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Options details

+Security currency
AUD - Australian Dollar

Exercise price
AUD 0.1650

Expiry date
31/7/2026

Details of the type of +security that will be issued if the option is exercised
DTZ : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

22,350,000 Ordinary Shares

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02832910-3A646844&v=70bc033a22188bdfefb8a0b8ad3c24897ef2837d

Part 7C - Timetable

7C.1 Proposed +issue date
1/8/2024

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?
No

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

7D.1b (i) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?

16,850,000 Options

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
Yes

7D.1c (i) How many +securities are proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?

16,850,000 Ordinary Shares

7D.1c (ii) Please explain why the entity has chosen to do a placement rather than a +pro rata issue or an offer under a +security purchase plan in which existing ordinary +security holders would have been eligible to participate

Access to additional capital from institutional investors and timeframe to complete.

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?
Yes

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?
No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?
No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?
Yes

7E.1a Who is the lead manager/broker?

Ethicus Advisory Partners

7E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

Fees of up to 6% of the funds raised.

7E.2 Is the proposed issue to be underwritten?
No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

Funds raised from the Offer will be applied primarily for growth initiatives, including to development and exploitation of carbon capture technology, commercialization of the Company's tagging solutions and general corporate purposes & working capital.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?
No

7F.2 Any other information the entity wishes to provide about the proposed issue

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)