

Market Announcement

31 July 2024

CurveBeam AI Limited (ASX: CVB) – Trading Halt (2+2)

Description

The securities of CurveBeam AI Limited ('CVB') will be placed in trading halt at the request of CVB, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Tuesday, 6 August 2024.

Issued by

ASX Compliance

31 July 2024

Melissa Kostopoulos
Senior Adviser, Listings Compliance (Melbourne)
525 Collins Street, Rialto, South Tower Level 50
Melbourne VIC 3000

By email only: melissa.kostopoulos@asx.com.au; tradinghaltsmelbourne@asx.com.au

Dear Melissa

REQUEST FOR TRADING HALT

CurveBeam AI Limited (ASX: CVB) (the **Company**) requests an immediate back-to-back halt to the trading of the Company's fully paid ordinary shares quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

A back-to-back trading halt of two trading days each is requested as the Company is proposing to undertake an accelerated non-renounceable entitlement offer (**ANREO**).

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The back-to-back trading halt is necessary to assist the Company in managing its continuous disclosure obligations and ensure the institutional component of the ANREO is undertaken in an orderly manner.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Tuesday, 6 August 2024, or when the announcement regarding the completion of the institutional component of the ANREO is released.
3. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely
By order of the Board of CurveBeam AI Limited



Ura Auckland
Company Secretary