



Announcement Summary

Entity name

CYNATA THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 31, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CYP	ORDINARY FULLY PAID	916,335	31/07/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CYNATA THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

104037372

### 1.3 ASX issuer code

CYP

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

31/7/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Jul-2024 09:51	New - Proposed issue of securities - CYP	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



### Placement Details

CYP : ORDINARY FULLY PAID

## 31/7/2024

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

916,335

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued pursuant to a Deed of Assignment of intellectual property rights. Deemed share price being the 5-day VWAP up to and including 30 July 2024.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.251000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to ASX announcement dated 1 July 2024

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CYPOA : OPTION EXPIRING 01-APR-2025	18,174,487
CYP : ORDINARY FULLY PAID	180,551,271

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CYPAF : OPTION EXPIRING 16-JAN-2029 EX \$0.195	975,000
CYPAQ : OPTION EXPIRING 13-SEP-2024 EX \$1.28	100,000
CYPAB : OPTION EXPIRING 29-NOV-2025 EX \$0.97	4,500,000
CYPAR : OPTION EXPIRING 23-NOV-2027 EX \$0.51	300,000
CYPAT : OPTION EXPIRING 17-APR-2029 EX \$0.29	1,800,000
CYPAD : OPTION EXPIRING 11-OCT-2025 EX \$0.89	1,000,000
CYPAS : OPTION EXPIRING 30-JUN-2028 EX \$0.176	2,033,333
CYPAO : OPTION EXPIRING 18-AUG-2024 EX 97C	1,100,000
CYPAE : OPTION EXPIRING 20-NOV-2028 EX \$0.185	1,910,000