



Announcement Summary

Entity name

ENOVA MINING LIMITED

Date of this announcement

Thursday August 01, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options - free attaching	41,666,667	31/07/2024
New class - code to be confirmed	Options - Lead Manager	3,000,000	31/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENOVA MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

64087595980

1.3 ASX issuer code

ENV

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

08-Apr-2024 09:09

Announcement Title

New - Proposed issue of securities - ENV

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

31/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of free attaching options and lead manager options - Options exercisable at \$0.04 each on or before the date that is three years from the date of issue being 31 July 2027

Issue details

Number of +securities

41,666,667

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options to ordinary shares

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Lead manager options



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options - free attaching

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02831592-3A646589&v=70bc033a22188bdfefb8a0b8ad3c24897ef2837d>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

31/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ENV : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

41,666,667

ASX +security code

New class - code to be confirmed

+Security description

Options - Lead Manager

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

31/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02831592-3A646589&v=70bc033a22188bdfefb8a0b8ad3c24897ef2837d>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

31/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ENV : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENV : ORDINARY FULLY PAID	957,929,349
ENVO : OPTION EXPIRING 29-DEC-2028	336,333,333

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENVAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	50,000,000
ENVAB : OPTION EXPIRING 14-OCT-2026 EX \$0.025	23,714,278
ENVAD : OPTION EXPIRING 16-APR-2029 EX NIL	30,000,000
ENVAC : OPTION EXPIRING 14-JUN-2028 EX \$0.011	55,000,000
New class - code to be confirmed : Options - free attaching	41,666,667
New class - code to be confirmed : Options - Lead Manager	3,000,000