



Lark Distilling Co.

2 August 2024

Notification under s 708A(5)(e) of the Corporations Act

Lark Distilling Co. Ltd (ASX: LRK) ABN 62 104 600 544 (**Company**) advises that it has issued 7,647,059 fully paid ordinary shares (**New Shares**) in accordance with the Company's ASX announcement of 30 July 2024 regarding the Company successfully raising a total of \$6.5 million (before costs) in a placement to sophisticated and professional investors (**Placement**) by the issue of New Shares at \$0.85 per New Share.

This notice is given by the Company under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

1. The New Shares were issued by the Company without disclosure to investors under Part 6D.2 of the Corporations Act on 2 August 2024.
2. The Company is providing this notice under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act, which is required to be disclosed by the Company.

For and on Behalf of the Board of Directors and for further information, please contact:

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