



Announcement Summary

Entity name

AMAERO INTERNATIONAL LTD

Date of this announcement

Monday August 05, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 5-AUG-2029, EX \$0.390	2,000,000	05/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMAERO INTERNATIONAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Jul-2024 08:27	New - Proposed issue of securities - 3DA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

15/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil Cash Consideration. Options are being issued as part of Lieutenant General (ret.) H.R. McMaster's compensation package under a consulting agreement with the Company.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 5-AUG-2029, EX \$0.390

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

5/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20240715/pdf/065kz86k33h68c.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.39000000

Expiry date

5/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

3DA : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DA : ORDINARY FULLY PAID	543,283,979
3DAO : OPTION EXPIRING 02-DEC-2025	187,842,845

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DAAI : OPTION EXPIRING 01-AUG-2025 EX \$0.42	18,673,464
3DAAS : OPTION EXPIRING 16-DEC-2033 EX \$0.28	3,553,000
3DAAO : OPTION EXPIRING 31-OCT-2033 EX \$0.193	1,995,588
3DAAK : OPTION EXPIRING 31-OCT-2033 EX \$0.186	12,750,000
3DAAL : OPTION EXPIRING 31-OCT-2033 EX \$0.19	3,000,000
3DAAM : OPTION EXPIRING 31-OCT-2033 EX \$0.191	2,500,000
3DAAN : OPTION EXPIRING 31-OCT-2033 EX \$0.192	3,000,000
3DAAE : PERFORMANCE RIGHTS	119,753
3DAAR : OPTION EXPIRING 05-APR-2027 EX \$0.50	1,000,000
3DAAP : OPTION EXPIRING 08-NOV-2033 EX \$0.248	3,000,000
3DAAQ : OPTION EXPIRING 27-DEC-2026 EX \$0.24	59,973,111
3DAAH : OPTION EXPIRING 04-JUL-2025 EX \$0.42	7,520,439
3DAAT : OPTION EXPIRING 31-OCT-2033 EX \$0.248	950,000
3DAAU : OPTION EXPIRING 27-NOV-2033 EX \$0.173	2,500,000



3DAAV : OPTION EXPIRING 18-DEC-2033 EX \$0.253	3,000,000
3DAAW : OPTION EXPIRING 20-DEC-2033 EX \$0.243	500,000
3DAAX : OPTION EXPIRING 04-JUN-2034 EX \$0.407	4,125,000
3DAAY : OPTION EXPIRING 08-FEB-2027 EX \$0.36	1,000,000
New class - code to be confirmed : OPTIONS EXPIRING 5-AUG-2029, EX \$0.390	2,000,000