



ASX Announcement

5 August 2024

The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

ISSUE AND ALLOTMENT OF SHARES - CLEANSING STATEMENT

Sports Entertainment Group Limited (ASX: SEG) (**Company**) refers to the Appendix 2A lodged by it today in respect of 7,692,308 ordinary shares which it issued and allotted today.

The shares have been issued under the Company's 15% placement capacity under Listing Rule 7.1.

As required by section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company advises:

1. the Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act;
4. as at the date of this Notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

For further information, please contact:

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Company Secretary
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