



Announcement Summary

**Entity name**  
WELLNEX LIFE LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Wednesday August 07, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WNX	ORDINARY FULLY PAID	99,392,863	07/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

WELLNEX LIFE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

77150759363

**1.3 ASX issuer code**

WNX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/8/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Jul-2024 15:34	Update - Update - Proposed issue of securities - WNX	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



### Placement Details

## WNX : ORDINARY FULLY PAID

## 7/8/2024

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

99,392,863

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02800000

**Any other information the entity wishes to provide about the +securities to be quoted**

As originally contemplated in the ASX announcement dated 24 July 2024, the Company was going to issue 73,781,290 shares. Since the announcement the Company issued an additional 13,111,573 at A\$0.028 per share raising an additional \$367,124 and 12,500,000 shares at \$0.028 in lieu of consultancy fees. 36,032,614 shares were issued on 31 July 2024 and 63,360,249 shares were issued on 7 August 2024. The Company used its existing LR 7.1 placement capacity for the issue of additional shares.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WNX : ORDINARY FULLY PAID	1,401,882,652

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WNXAN : OPTION EXPIRING 01-JAN-2026 EX \$0.05	70,000,000
WNXAB : OPTION EXPIRING 06-FEB-2026 EX \$0.15	7,315,776
WNXAK : OPTION EXPIRING 20-JUL-2025 EX \$0.10	27,500,000
WNXAG : OPTION EXPIRING 20-AUG-2024 EX \$0.18	2,500,000
WNXAH : OPTION EXPIRING 20-AUG-2024 EX \$0.20	7,500,000
WNXAI : CONVERTIBLE NOTES	1
WNXAM : OPTION EXPIRING 30-JUN-2025	218,460,618
WNXAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1