



Announcement Summary

Entity name

DOTZ NANO LIMITED

Date of this announcement

Monday August 12, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DTZABL	OPTION EXPIRING 02-AUG-2026 EX \$0.165	6,000,000	09/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

DOTZ NANO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

71125264575

**1.3 ASX issuer code**

DTZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/8/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Jul-2024 08:37	Update - Update - Proposed issue of securities - DTZ	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Company expects to shortly issue a further 500,000 Shares and Options once the funds are received, and notes that 6,000,000 Shares and Options to be issued to related parties are subject to shareholder approval.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

DTZABL : OPTION EXPIRING 02-AUG-2026 EX \$0.165

**Date the +securities the subject of this notification were issued**

9/8/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted Options issued to participants in the Placement exercisable at \$0.165 per Option and expiring on 2 August 2026.

#### Issue details

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**Number of +securities**

6,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

1:1 Attaching Options for a Share Placement.

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DTZ : ORDINARY FULLY PAID	534,112,108

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DTZAAR : OPTION EXPIRING 01-MAR-2027 EX \$0.50	565,000
DTZAAQ : OPTION EXPIRING 01-MAR-2027 EX \$0.40	565,000
DTZAAV : OPTION EXPIRING 20-MAR-2028 EX \$0.298	2,000,000
DTZAAP : OPTION EXPIRING 01-MAR-2027 EX \$0.33	565,000
DTZAAW : OPTION EXPIRING 20-MAR-2028 EX \$0.367	2,000,000
DTZAAX : OPTION EXPIRING 20-MAR-2028 EX \$0.436	2,000,000
DTZAAY : OPTION EXPIRING 20-MAR-2028 EX \$0.505	2,000,000
DTZABD : OPTION EXPIRING 15-AUG-2026 EX \$0.90	8,000,000
DTZABE : OPTION EXPIRING 15-AUG-2026 EX \$0.95	9,000,000
DTZABB : OPTION EXPIRING 15-AUG-2026 EX \$0.80	8,000,000
DTZABC : OPTION EXPIRING 15-AUG-2026 EX \$0.85	8,000,000
DTZAAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40	1,035,000
DTZAAO : OPTION EXPIRING 31-MAY-2027 EX \$0.50	1,035,000
DTZAAM : OPTION EXPIRING 31-MAY-2027 EX \$0.33	1,035,000
DTZAAZ : OPTION EXPIRING 20-MAR-2028 EX \$0.573	1,375,000



DTZABL : OPTION EXPIRING 02-AUG-2026 EX \$0.165	16,350,000
DTZABF : OPTION EXPIRING 15-MAY-2028 EX \$0.21	1,000,000
DTZABG : OPTION EXPIRING 15-MAY-2028 EX \$0.272	1,000,000
DTZABH : OPTION EXPIRING 15-MAY-2028 EX \$0.335	1,000,000
DTZABK : OPTION EXPIRING 19-MAR-2027 EX \$0.35	4,285,714
DTZAAS : OPTION EXPIRING 01-APR-2028 EX \$0.33	365,000
DTZAAT : OPTION EXPIRING 01-APR-2028 EX \$0.40	365,000
DTZAAU : OPTION EXPIRING 01-APR-2028 EX \$0.50	365,000
DTZABI : CONVERTIBLE NOTES	5,300,000
DTZABJ : OPTION EXPIRING 31-JAN-2027 EX \$0.35	2,857,143
DTZABA : OPTION EXPIRING 01-AUG-2025 EX \$0.35	9,903,750
DTZAAL : OPTION EXPIRING 14-SEP-2026 EX \$0.475	7,118,644