

RENERGEN LIMITED

Incorporated in the Republic of South Africa

(Registration number: 2014/195093/06)

JSE Share code: REN

A2X Share code: REN

ISIN: ZAE000202610

LEI: 378900B1512179F35A69

Australian Business Number (ABN): 93 998 352 675

ASX Share code: RLT

("Renergen" or "the Company" or "the Group")



REGULATORY UPDATES

Renergen has consistently demonstrated its unwavering commitment to sound corporate governance. Over the past several months, the Company has faced allegations regarding potential irregularities in its business practices and South African corporate governance. The Company is pleased to announce that after thorough reviews, the relevant South African regulatory bodies have unequivocally cleared the Company and its directors of any alleged wrongdoing, leaving no grounds for further inquiry or action.

The claims raised concerns about the Company's adherence to established regulations and industry standards. Stemming from its acquisition of Tetra4 in 2015, the key areas of scrutiny included:

- allegations relating to company directorships that were not appropriately disclosed;
- the Company has not complied with JSE disclosure requirements or has misled investors;
- certain of the Company's financial statements are not fully in compliance with IFRS; and
- alleged unauthorised discharge of wastewater.

Responding to these allegations, the relevant South African regulatory authorities initiated comprehensive investigations. We fully cooperated with these inquiries, providing complete transparency and access to all necessary information.

With this matter conclusively resolved and our ethical business practices and regulatory compliance decisively validated, we will continue to focus on delivering value to our stakeholders while upholding the highest standards of corporate governance and responsible business conduct.

Johannesburg
14 August 2024

Authorised by: Stefano Marani
Chief Executive Officer

Designated Advisor
PSG Capital

To readers reviewing this announcement on the Stock Exchange News Service (SENS), this announcement may contain graphics and/or images which can be found in the PDF version posted on the Company's website.

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