

**16 August 2024: Net Tangible Asset (NTA) Backing – July 2024**

31 July 2024	Board Valuation		
	Company	Current Value	Cents per BTC share
UNLISTED SECURITIES		\$	
Sensear Pty Ltd	-	0.00c	
BTC Pharma Pty Ltd	1,392,396	0.43c	
BTC Cardio Pty Ltd	50,319	0.02c	
BTC Speciality Health Pty Ltd	1,472,094	0.45c	
TOTAL UNLISTED SECURITIES	2,914,809	0.90c	
Net Loans to Subsidiaries	197,803	0.06c	
Net Cash at call	2,264,738	0.70c	
Tax Provision	-	0.00c	
TOTAL	5,377,350	1.66c	

Valuations

The "Board Valuation" column is based upon the investment policy of the Board and is broadly in line with industry standard practices.

About BTC Health

BTC health Ltd ("BTC") is a Pooled Development Fund which makes active investments in businesses that acquire, develop and distribute innovative medical products in Australia and New Zealand. The company is building a group of high-growth businesses which together are focused on providing access to some of the best specialized therapeutics and medical devices from around the world. BTC is listed on the Australian Stock Exchange (Code: BTC). Additional information can be found at www.btchealth.com.au

Authorisation

This announcement was authorised for release to the ASX by Richard Treagus, Executive Chairman.

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