

ASX Announcement



19 August 2024

IMPLEMENTATION OF SCHEME OF ARRANGEMENT

QANTM Intellectual Property Limited (ASX:QIP) (**QANTM**) is pleased to announce that the acquisition by Fox BidCo Pty Ltd (**BidCo**), an entity owned and controlled by funds managed and advised by Adamantem Capital Management Pty Ltd (**Adamantem**), of all the shares in QANTM by way of scheme of arrangement (**Scheme**) was implemented today.

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet in relation to the Scheme dated 25 June 2024.

Payment of Scheme Consideration

BidCo now holds all of the ordinary shares in QANTM.

QANTM Shareholders who are entitled to receive the Cash Consideration have been sent an amount of \$1.746 cash (being \$1.817 less the amount of the Special Dividend of \$0.071) in respect of each QANTM Share held on the Scheme Record Date (being 7:00pm (AEST) on Thursday, 8 August 2024).

QANTM Shareholders who made a valid Election to receive the Mixed Consideration have been sent and issued (as applicable) their Scheme Consideration today in respect of each QANTM Share held on the Scheme Record Date.

The Mixed Consideration comprises, for each QANTM Share held:

- \$0.8375 (being \$0.9085 less the amount of the Special Dividend of \$0.071); plus
- 0.9085 Class B Shares in HoldCo,

subject to rounding.

Pursuant to the nominee structure provided for in the Scheme Booklet, the Class B Shares have been issued to Perpetual Corporate Trust Limited (ACN 000 341 533) to be held on bare trust for the Class B Shareholders.

The fully franked Special Dividend of \$0.071 for each QANTM Share announced on Wednesday, 31 July 2024 was paid on Friday, 16 August 2024 to those QANTM Shareholders who held QANTM Shares on the Special Dividend Record Date (being 7:00pm (AEST) on Tuesday, 6 August 2024).

Changes to Directors

With effect from Implementation of the Scheme, Sonia Petering, Leon Allen, Kathy Gramp and Gavin Bell have resigned as directors of QANTM.

Anthony Kerwick, Angus Stuart and Kathleen Wood have been appointed as new directors of QANTM with effect from today.

Delisting of QANTM

As previously announced, trading in QANTM Shares on the ASX was suspended at the close of trading on Monday, 5 August 2024. QANTM intends to apply for its removal from the official list of the ASX with effect from close of trading tomorrow (being Tuesday, 20 August 2024).



QANTM INTELLECTUAL PROPERTY LIMITED ASX ANNOUNCEMENT

Further information

If you require any further information in relation to the Scheme, please call the Shareholder Information Line on 1300 266 413 (within Australia) or 03 9938 4344 (outside Australia) Monday to Friday between 8:30am and 5:00pm (AEST).

This announcement has been authorised by the QANTM Board for release through the ASX Market Announcements Platform.

For further information

Investors and Media

Craig Dower
CEO and Managing Director

T: +61 3 9254 2666

E: investor.relations@qantmip.com

W: www.qantmip.com

Company Secretary

Krista Stewart
General Counsel and Company Secretary

About QANTM Intellectual Property

QANTM Intellectual Property Limited (QANTM, ASX: QIP) is the owner of a group of leading intellectual property (IP) services businesses operating in Australia, New Zealand, Singapore, Malaysia and Hong Kong under key brands DaviesCollison Cave, DCC Advanz Malaysia, Davies Collison Cave Law, FPA Patent Attorneys, and Sortify.tm Ltd (including Sortify's brands – DIY Trademarks, Trademarks Online and Trademark Planet). With more than 150 highly qualified professionals, the businesses within the QANTM Group have a strong track record in providing a comprehensive suite of services across the IP value chain to a broad range of Australian and international clients, ranging from start-up technology businesses to Fortune 500 multinationals, public research institutions and universities.