

ASX: CVB

21 August 2024

REMINDER OF RETAIL ENTITLEMENT OFFER CLOSING DATE

Melbourne, Australia & Hatfield, Pennsylvania: CurveBeam AI Limited (ASX: CVB “**CurveBeam AI**” or the “**Company**”) reminds Eligible Retail Shareholders (as defined below) that the retail component of the 1-for-6 pro-rata accelerated non-renounceable entitlement offer (“**ANREO**”) of new fully paid ordinary shares in the Company (“**New Shares**”) at an issue price of \$0.18 per New Share (“**Retail Entitlement Offer**”) closes at 5:00pm (AEST) on Thursday, 22 August 2024.

The Retail Entitlement Offer provides each Eligible Retail Shareholder the opportunity to subscribe for 1 New Share for every 6 existing shares held at 7.00pm (AEST) on Tuesday, 6 August 2024 (“**Record Date**”) at an offer price of \$0.18 per New Share to raise up to approximately \$3.7 million. Fractional entitlements to New Shares have been rounded up to the nearest whole number of New Shares.

Eligible Retail Shareholders are those persons who:

- have a registered address on CurveBeam AI’s share register in Australia or New Zealand;
- are not in the United States and are not a person (including nominees or custodians) acting for the account or benefit of a person in the United States;
- were not invited to participate in the Institutional Entitlement Offer and were not treated as an ineligible institutional shareholder under the Institutional Entitlement Offer; and
- are eligible under all applicable securities laws to receive an offer under the Retail Entitlement Offer.

Shareholders with a registered address outside Australia or New Zealand are considered ineligible shareholders and cannot participate in the Retail Entitlement Offer.

Further details about the Retail Entitlement Offer are contained in the Retail Entitlement Offer Booklet, which was lodged on ASX on Thursday, 8 August 2024 (AEST). Eligible Retail Shareholders wishing to participate in the Retail Entitlement Offer should carefully read the Retail Entitlement Offer Booklet before making any investment decision regarding the Retail Entitlement Offer.

Key remaining dates for the Retail Entitlement Offer*

Key Events	Date
Retail Entitlement Offer closes	Thursday, 22 August 2024
Announcement of Retail Entitlement Offer results	Wednesday, 28 August 2024
Allotment of shares under Retail Entitlement Offer	Wednesday, 28 August 2024

Retail Entitlement Offer New Shares commence trading on ASX	Thursday, 29 August 2024
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* Please note the dates set out above are indicative only and are subject to change. All dates and times are references to Australian Eastern Standard time.

Authorised for release by Greg Brown, the Chief Executive Officer.

ENDS

About CurveBeam AI Limited

CurveBeam AI (ASX:CVB) develops, manufactures and sells specialised medical imaging (CT) scanners, coupled with AI SaaS-based clinical assessment solutions, to support medical practitioners in the management of musculoskeletal conditions. The Company's flagship CT scanner, HiRise™, performs weight bearing CT scans as well as traditional non weight bearing CT scans, providing a range of advantages over the use of traditional CT or MRI devices. CurveBeam AI has more than 70 employees with its corporate office, AI and IP functions located in Melbourne, VIC, Australia and global operations headquarters in Hatfield, Pennsylvania, USA.

For further information go to <https://curvebeamai.com>

Investor / media enquiries

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Forward-looking statements

This announcement contains certain forward-looking statements. The words 'forecast', 'estimate', 'like', 'anticipate', 'opinion', 'should', 'could', 'may' and other similar expressions are intended to identify future earnings, financial position and performance of CurveBeam AI. You are cautioned not to place undue reliance on these statements. These forward-looking statements are based on estimates, projections and assumptions made by CurveBeam AI about circumstances and events that have not yet taken place. Although due care and attention has been used in the preparation of these statements, such forward-looking statements are based on numerous assumptions regarding CurveBeam AI's present and future business strategies and the political, regulatory and economic environment in which CurveBeam AI will operate in the future and are subject to change without notice. Statements about market and industry trends, which are based on interpretations of current market conditions, may not be reasonable, and are not guarantees or predictions of future performance.