

Market Announcement

23 August 2024

Spirit Technology Solutions Ltd (ASX: ST1) – Trading Halt

Description

The securities of Spirit Technology Solutions Ltd ('ST1') will be placed in trading halt at the request of ST1, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Tuesday, 27 August 2024.

Issued by

ASX Compliance

23 August 2024

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By email only: tradinghaltsmelbourne@asx.com.au

Dear Dean,

REQUEST FOR TRADING HALT

Spirit Technology Solutions Ltd (ASX: **ST1**) (the **Company**) requests an immediate halt to the trading of the Company's ordinary shares (ST1) quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by the Company to the market in relation to an acquisition (**Acquisition**), proposed equity raising by way of pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) and placement (**Placement**) (**stated purpose**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated purpose above.
2. The Company requests that the trading halt remains in place until the earlier of a further announcement to the market by the Company in relation to the completion of the institutional component of the Entitlement Offer, and the commencement of normal trading on Tuesday, 27 August 2024.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Tuesday, 27 August 2024.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely,



Melanie Leydin
Company Secretary
Spirit Technology Solutions Ltd