



Announcement Summary

Entity name

RAS TECHNOLOGY HOLDINGS LIMITED

Date of this announcement

Friday August 23, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$1.40 per option and expiring 23 August 2027	1,137,402	23/08/2024
New class - code to be confirmed	Unlisted options exercisable at \$1.68 per option and expiring 23 August 2028	682,441	23/08/2024
New class - code to be confirmed	Unlisted options exercisable at \$1.68 per option and expiring 23 April 2029	682,441	23/08/2024
New class - code to be confirmed	Unlisted options exercisable at \$1.89 per option and expiring 23 August 2028	3,184,726	23/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAS TECHNOLOGY HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

650066158

1.3 ASX issuer code

RTH

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

14-Aug-2024 11:04

Announcement Title

New - Proposed issue of securities - RTH

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

23/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options exercisable at \$1.40 per option and expiring 23 August 2027.

Issue details

Number of +securities

1,137,402

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of Placement options in accordance with Strategic Partnership Agreement.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

23/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options exercisable at \$1.68 per option and expiring 23 April 2029.



Issue details

Number of +securities

682,441

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance based options issued in accordance with Strategic Partnership Agreement

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

23/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options exercisable at \$1.68 per option and expiring 23 August 2028

Issue details

Number of +securities

682,441

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance based options issued in accordance with Strategic Partnership Agreement

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

23/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options exercisable at \$1.89 per option and expiring 23 August 2028



Issue details

Number of +securities

3,184,726

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance based options issued in accordance with Strategic Partnership Agreement.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$1.40 per option and expiring 23 August 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://stocknessmonster.com/announcements/rth.asx-3A647763/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.40000000

Expiry date

23/8/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RTH : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,137,402

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$1.68 per option and expiring 23 August 2028

**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://stocknessmonster.com/announcements/rth.asx-3A647763/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.68000000

Expiry date

23/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RTH : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

682,441

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$1.68 per option and expiring 23 April 2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://stocknessmonster.com/announcements/rth.asx-3A647763/>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.68000000	23/4/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RTH : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

682,441

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$1.89 per option and expiring 23 August 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://stocknessmonster.com/announcements/rth.asx-3A647763/>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.89000000	23/8/2028



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RTH : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,184,726



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RTH : ORDINARY FULLY PAID	45,496,114

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RTHAA : OPTION EXPIRING 30-SEP-2024 EX \$1.95	127,389
RTHAD : PERFORMANCE RIGHTS	2,911,048
New class - code to be confirmed : Unlisted options exercisable at \$1.40 per option and expiring 23 August 2027	1,137,402
New class - code to be confirmed : Unlisted options exercisable at \$1.68 per option and expiring 23 August 2028	682,441
New class - code to be confirmed : Unlisted options exercisable at \$1.68 per option and expiring 23 April 2029	682,441
New class - code to be confirmed : Unlisted options exercisable at \$1.89 per option and expiring 23 August 2028	3,184,726