



Announcement Summary

---

**Entity name**

WELLNEX LIFE LIMITED

**Applicable security for the reorganisation**

WNX	ORDINARY FULLY PAID
WNXAN	OPTION EXPIRING 01-JAN-2026 EX \$0.05
WNXAB	OPTION EXPIRING 06-FEB-2026 EX \$0.15
WNXAK	OPTION EXPIRING 20-JUL-2025 EX \$0.10
WNXAG	OPTION EXPIRING 20-AUG-2024 EX \$0.18
WNXAH	OPTION EXPIRING 20-AUG-2024 EX \$0.20
WNXAM	OPTION EXPIRING 30-JUN-2025

**Announcement Type**

New Announcement

**Date of this announcement**

28/8/2024

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

9/10/2024

**Record Date**

10/10/2024

**Issue Date**

17/10/2024

**Refer to below for full details of the announcement**



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

WELLNEX LIFE LIMITED

1.2 Registered Number Type

ABN

Registration Number

77150759363

1.3 ASX issuer code

WNX

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
WNX	ORDINARY FULLY PAID
WNXAN	OPTION EXPIRING 01-JAN-2026 EX \$0.05
WNXAB	OPTION EXPIRING 06-FEB-2026 EX \$0.15
WNXAK	OPTION EXPIRING 20-JUL-2025 EX \$0.10
WNXAG	OPTION EXPIRING 20-AUG-2024 EX \$0.18
WNXAH	OPTION EXPIRING 20-AUG-2024 EX \$0.20
WNXAM	OPTION EXPIRING 30-JUN-2025

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	26/9/2024	Estimated	

**Comments**

---

**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

10/10/2024

**3.2 Date of +security holder meeting**

26/9/2024

**3.2a Effective date of consolidation or split**

7/10/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

8/10/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

9/10/2024

**3.5 Record date**

10/10/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

11/10/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

17/10/2024

**3.8 Trading starts on a normal T+2 basis**

18/10/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

22/10/2024

---

**Part 4 - Event type and details****4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
WNX	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	1,401,882,652	28,037,653	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
WNXAN	OPTION EXPIRING 01-JAN-2026 EX \$0.05		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	70,000,000	1,400,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
WNXAB	OPTION EXPIRING 06-FEB-2026 EX \$0.15		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	7,315,776	146,316	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
WNXAK	OPTION EXPIRING 20-JUL-2025 EX \$0.10		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	27,500,000	550,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
WNXAG	OPTION EXPIRING 20-AUG-2024 EX \$0.18		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	2,500,000	50,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
WNXAH	OPTION EXPIRING 20-AUG-2024 EX \$0.20		
<b>Quoted/unquoted</b>			<b>Estimate/Actual</b>
Unquoted			Estimated



Number on issue pre consolidation or split	Number on issue post consolidation or split
7,500,000	150,000

ASX +Security Code	ASX +Security Description
WNXAM	OPTION EXPIRING 30-JUN-2025

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	218,460,618	4,369,212	Estimated

## 5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
WNXAN	OPTION EXPIRING 01-JAN-2026 EX \$0.05

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05000000	2.50000000

ASX +Security Code	ASX +Security Description
WNXAB	OPTION EXPIRING 06-FEB-2026 EX \$0.15

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.15000000	7.50000000

ASX +Security Code	ASX +Security Description
WNXAK	OPTION EXPIRING 20-JUL-2025 EX \$0.10

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.10000000	5.00000000

ASX +Security Code	ASX +Security Description
WNXAG	OPTION EXPIRING 20-AUG-2024 EX \$0.18

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.18000000	9.00000000

ASX +Security Code	ASX +Security Description
WNXAH	OPTION EXPIRING 20-AUG-2024 EX \$0.20

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.20000000	10.00000000

ASX +Security Code	ASX +Security Description
WNXAM	OPTION EXPIRING 30-JUN-2025

Quoted/unquoted
Unquoted



**Exercise price pre consolidation or split**

0.05000000

**Exercise price post consolidation or split**

2.50000000

## Part 6 - Further information

---

### 6.1 Further information relating to the consolidation or split

### 6.2 Additional information for inclusion in the Announcement Summary