



29 August 2024

Market Announcements Office  
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SYDNEY NSW 2000

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AUSTRALIA

#### **ELECTRONIC LODGEMENT**

- Telstra Group Limited (ACN 650 620 303) - ASX: TLS
- Telstra Corporation Limited (ACN 051 775 556) - ASX: TL1

#### **Telstra announces €700 million bond issue**

Telstra Group Limited (Telstra) priced a €700 million (approximately AUD \$1150 million) bond issue (the Notes) on 28 August 2024 during London time. The Notes are issued under Telstra's Debt Issuance Program Offering Circular dated 28 August 2024. The Notes are expected to be issued on 3 September 2024 and have a twelve-year maturity.

Telstra will use the proceeds from the Notes for general corporate purposes.

This announcement is also provided for the information of Telstra Corporation Limited (ASX: TL1) noteholders.

Release of announcement authorised by:  
Michael Ackland  
Chief Financial Officer